

## 529 Plan Data

Reporting date: June 30, 2025



| <b>Program Name</b>                                                | <b>Open Accounts*</b> | <b>Assets under management</b> |
|--------------------------------------------------------------------|-----------------------|--------------------------------|
| Alabama Prepaid Affordable College Tuition (PACT)                  | 4,259                 | \$192,103,092                  |
| Alabama CollegeCounts 529 Fund - Direct                            | 57,726                | \$1,375,745,240                |
| Alabama CollegeCounts 529 Fund - Advisor                           | 66,171                | \$1,584,793,932                |
| Alaska - John Hancock Freedom 529                                  | 166,974               | \$6,244,726,387                |
| Alaska 529                                                         | 46,640                | \$843,363,555                  |
| Alaska - T. Rowe Price College Savings Plan                        | 107,140               | \$4,026,258,781                |
| Arkansas Brighter Future 529 Advisor                               | 17,571                | \$827,730,255                  |
| Arkansas Brighter Future 529 Direct                                | 37,124                | \$710,465,195                  |
| Arizona Family College Savings Program                             | 377                   | \$2,782,879                    |
| Arizona Goldman Sachs 529 Plan                                     | 30,167                | \$753,958,468                  |
| AZ529, Arizona's Education Savings Plan                            | 88,646                | \$1,914,335,767                |
| California - ScholarShare College Savings Plan                     | 467,738               | \$17,748,698,676               |
| Colorado - CollegelInvest Direct Portfolio College Savings Plan    | 225,647               | \$7,818,841,879                |
| Colorado - Smart Choice College Savings Plan                       | 15,672                | \$94,408,000                   |
| Colorado - Stable Value Plus College Savings Plan                  | 15,760                | \$117,171,000                  |
| Colorado Advisor Plan                                              | 168,141               | \$5,510,381,118                |
| The Connecticut Higher Education Trust 529 College Savings Program | 183,502               | \$5,703,112,517                |
| Connecticut - CHET Advisor 529 Plan                                | 34,930                | \$1,134,581,254                |
| DC College Savings Plan                                            | 43,374                | \$1,563,076,993                |
| DE529 Education Savings Plan                                       | 26,547                | \$725,789,125                  |
| Florida Stanley G. Tate Florida Prepaid College Program            | 502,938               | \$12,936,707,822               |
| Florida 529 Savings Plan                                           | 143,411               | \$1,713,961,570                |
| Georgia - Path2College 529 Plan                                    | 260,388               | \$6,547,038,637                |
| HI529 - Hawaii's College Savings Program                           | 6,438                 | \$124,747,712                  |
| IDEal Idaho College Savings Program                                | 53,627                | \$952,388,861                  |
| College Illinois! Prepaid Tuition Program                          | 12,812                | \$422,335,599                  |
| Illinois Bright Directions                                         | 284,356               | \$8,576,771,629                |
| Illinois Bright Start                                              | 339,836               | \$14,079,583,579               |
| Indiana 529 Advisor Savings Plan                                   | 176,157               | \$3,195,516,416                |
| Indiana529 Direct Savings Plan                                     | 276,785               | \$5,246,754,663                |
| Indiana - CollegeChoice CD                                         | 1,637                 | \$33,867,851                   |
| ISave 529                                                          | 272,182               | \$6,597,373,612                |
| Iowa Advisor 529 Plan                                              | 38,925                | \$782,694,206                  |
| Kansas - ACI - Schwab 529 College Savings Plan                     | 292,450               | \$10,922,998,720               |
| Kansas - Schwab Learning Quest 529 Plan                            | 4,959                 | \$239,246,704                  |
| Kansas - Learning Quest Education Savings Program                  | 81,432                | \$1,971,457,717                |
| Kansas - Learning Quest Advisor                                    | 13,562                | \$298,742,985                  |
| Kentucky's Affordable Prepaid Tuition                              | 1,338                 | \$3,300,000                    |
| KY Saves 529                                                       | 19,419                | \$312,786,291                  |
| START SAVING PROGRAM                                               | 81,178                | \$1,730,100,351                |
| START K12 SAVINGS PROGRAM                                          | 4,602                 | \$39,919,549                   |
| Maine 529 - NextGen Select                                         | 235,613               | \$11,764,380,921               |
| Maine 529 - NextGen Direct                                         | 257,109               | \$4,379,560,188                |
| Maine 529 - NextGen Connect                                        | 808                   | \$780,396                      |
| Maryland College Investment Plan                                   | 382,505               | \$11,021,859,596               |
| Maryland Prepaid College Trust                                     | 22,356                | \$1,000,494,985                |
| Massachusetts The U.Fund College Investing Plan                    | 304,253               | \$11,109,269,249               |
| Massachusetts U.Plan                                               | 4,733                 | \$85,000,000                   |
| Michigan Education Savings Plan                                    | 326,955               | \$9,088,022,177                |
| Michigan Advisor Plan                                              | 59,147                | \$1,364,383,324                |
| Michigan Education Trust (MET)                                     | 29,761                | \$1,178,415,285                |
| Minnesota College Savings Plan                                     | 106,215               | \$2,240,830,848                |
| Mississippi Affordable College Savings                             | 17,570                | \$ 345,104,657                 |
| Mississippi Prepaid Affordable College Tuition Program             | 10,701                | <b>\$288,890,000</b>           |

|                                                               |                   |                          |
|---------------------------------------------------------------|-------------------|--------------------------|
| Missouri Saving for Tuition (MOST)                            | 199,003           | \$4,761,106,011          |
| Montana Family Education Savings Program - Bank Plan          | 1,452             | \$16,475,727             |
| Achieve Montana                                               | 12,280            | \$234,799,879            |
| Nebraska Educational Savings Plan Trust - Direct              | 98,677            | \$2,882,387,186          |
| Nebraska Educational Savings Plan Trust - Advisor             | 80,065            | \$1,546,159,868          |
| Nebraska – Bloomwell 529 Education Savings Plan               | 71,519            | \$2,374,211,638          |
| Nebraska - State Farm 529 Plan                                | 52,730            | \$743,543,564            |
| Nevada - Putnam 529 for America (merged w Future Path mid Q2) |                   |                          |
| Nevada - USAA College Savings Plan                            | 291,845           | \$6,330,668,480          |
| Nevada - Future Path 529 Plan                                 | 108,642           | \$1,813,989,754          |
| Nevada - The Vanguard 529 Plan                                | 642,009           | \$40,723,370,318         |
| Nevada - Wealthfront's College Savings Program                | 24,172            | \$823,335,370            |
| Nevada Prepaid Tuition Program                                | 10,143            | \$ 484,662,152           |
| New Hampshire - Fidelity Advisor 529 Plan                     | 154,404           | \$5,502,665,821          |
| New Hampshire - UNIQUE College Investing Plan                 | 964,153           | \$25,264,515,904         |
| New Jersey - Franklin Templeton 529                           | 183,672           | \$5,178,562,514          |
| New Jersey - NJ BEST 529 College Savings Plans                | 77,477            | \$2,063,271,643          |
| New Mexico Scholar's Edge                                     | 69,720            | \$1,658,940,021          |
| New Mexico The Education Plan                                 | 31,598            | \$761,588,984            |
| New York's 529 College Savings Program Direct Plan            | 1,113,454         | \$47,628,300,991         |
| New York's 529 Advisor Guided College Savings Program         | 248,156           | \$10,092,621,592         |
| North Carolina's National College Savings Program             | 172,141           | \$4,035,246,211          |
| North Carolina / Morgan Stanley National Advisory 529 Plan    | 23,996            | \$1,241,526,976          |
| North Dakota: College SAVE                                    | 58,587            | \$685,216,036            |
| Ohio CollegeAdvantage Guaranteed 529 Savings Plan             | 3,649             | \$124,834,891            |
| Ohio CollegeAdvantage Direct Plan                             | 415,030           | \$12,229,231,642         |
| Ohio CollegeAdvantage Advisor 529 Savings Plan                | 264,051           | \$7,283,532,663          |
| Oklahoma College Savings Plan                                 | 73,202            | \$1,519,016,493          |
| Oklahoma Dream 529 Plan                                       | 14,130            | \$327,851,519            |
| Oregon College Savings Plan                                   | 145,607           | \$3,596,410,728          |
| Oregon MFS-529 Savings                                        | 81,899            | \$2,000,158,587          |
| Pennsylvania 529 Guaranteed Savings Plan                      | 113,926           | \$2,604,039,873          |
| Pennsylvania Direct 529 College Savings Plan                  | 188,818           | \$6,243,834,470          |
| Rhode Island CollegeBound 529                                 | 124,210           | \$3,509,307,559          |
| Rhode Island CollegeBound Saver                               | 25,355            | \$497,554,216            |
| South Carolina Tuition Prepaid Program                        | 1,160             | \$19,945,769             |
| South Carolina Future Scholars - Advisor                      | 137,451           | \$4,370,075,947          |
| South Carolina Future Scholars - Direct                       | 105,552           | \$2,944,256,256          |
| South Dakota CollegeAccess 529 Plan - Advisor                 | 17,341            | \$799,776,202            |
| South Dakota CollegeAccess 529 Plan - Direct                  | 1,654             | \$36,892,358             |
| TNStars College Savings 529 Program                           | 30,092            | \$441,331,941            |
| Texas Tuition Promise Fund                                    | 30,854            | \$1,307,710,005          |
| Texas Guaranteed Tuition Plan                                 | 12,188            | \$168,615,715            |
| Texas College Savings Plan                                    | 44,706            | \$971,359,728            |
| Texas LoneStar 529 Plan                                       | 9,059             | \$247,020,642            |
| Utah my529                                                    | 551,733           | \$27,281,933,190         |
| Vermont Higher Education Investment Plan                      | 30,721            | \$764,337,114            |
| Virginia CollegeAmerica                                       | 2,630,682         | \$104,086,579,981        |
| Virginia Prepaid529                                           | 32,041            | \$2,378,607,797          |
| Virginia Invest529                                            | 534,208           | \$10,974,322,919         |
| Washington Guaranteed Education Tuition (GET)                 | 63,190            | \$1,892,947,552          |
| Washington DreamAhead College Investment Plan                 | 27,210            | \$726,254,372            |
| West Virginia The Hartford SMART529 College Savings Plan      | 70,232            | \$1,881,623,859          |
| West Virginia SMART529 WV Direct College Savings Plan         | 25,515            | \$571,235,960            |
| West Virginia SMART529 Select College Savings Plan            | 12,369            | \$732,880,478            |
| Wisconsin EdVest                                              | 242,681           | \$6,100,389,593          |
| Wisconsin Tomorrow's Scholar 529 Plan                         | 111,951           | \$2,562,610,511          |
| Private College 529 Plan                                      | 7,542             | \$353,659,198            |
| <b>National totals:</b>                                       | <b>17,300,168</b> | <b>\$567,884,916,581</b> |

\* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

*Italics indicate data current as of 3-31-25*

**Bold indicate data current as of 12-31-24**