

# 529 Plan Data

Reporting date: June 30, 2024



A Network of the National Association of State Treasurers

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	5,576	\$207,694,753
Alabama CollegeCounts 529 Fund - Direct	53,378	\$1,173,171,104
Alabama CollegeCounts 529 Fund - Advisor	66,749	\$1,502,583,209
Alaska - John Hancock Freedom 529	170,128	\$5,977,344,263
Alaska 529	44,278	\$778,790,019
Alaska - T. Rowe Price College Savings Plan	106,097	\$3,774,613,207
Arkansas Brighter Future 529 Advisor	17,335	\$754,739,519
Arkansas Brighter Future 529 Direct	35,590	\$632,449,305
Arizona Family College Savings Program	540	\$4,139,534
Arizona Goldman Sachs 529 Plan	31,070	\$708,646,962
The Fidelity Arizona College Savings Plan	79,494	\$1,610,492,593
California - ScholarShare College Savings Plan	439,039	\$15,580,888,342
Colorado - CollegeInvest Direct Portfolio College Savings Plan	211,523	\$6,827,743,735
Colorado - Smart Choice College Savings Plan	15,943	\$94,549,000
Colorado - Stable Value Plus College Savings Plan	14,635	\$125,309,000
Colorado - Scholars Choice® College Savings Program	169,416	\$5,198,653,615
Connecticut Higher Education Trust	172,125	\$4,986,342,194
Connecticut - CHET Advisor	34,254	\$998,331,824
DC College Savings Plan	41,120	\$1,353,145,290
The Delaware College Investment Plan	25,146	\$685,085,953
Florida Stanley G. Tate Florida Prepaid College Program	535,791	\$12,413,081,542
Florida 529 Savings Plan	130,058	\$1,425,664,869
Georgia - Path2College 529 Plan	244,179	\$5,711,643,773
HIS29 - Hawaii's College Savings Program	5,901	\$111,611,499
Ideal Idaho College Savings Program	50,646	\$843,007,088
College Illinois! Prepaid Tuition Program	15,702	\$491,508,414
Illinois Bright Directions	277,045	\$7,779,471,411
Illinois Bright Start	359,976	\$12,138,818,011
Indiana - CollegeChoice Advisor 529 Savings Plan	176,801	\$2,973,497,441
Indiana - CollegeChoice 529 Direct Savings Plan	262,528	\$4,597,618,823
Indiana - CollegeChoice CD	1,745	\$20,380,383
College Savings Iowa	270,043	\$6,138,950,242
Iowa Advisor 529 Plan	37,813	\$688,772,255
Kansas - ACI - Schwab 529 College Savings Plan	254,739	\$9,213,080,291
Kansas - Schwab Learning Quest 529 Plan	5,621	\$272,924,226
Kansas - Learning Quest Education Savings Program	79,119	\$1,809,508,676
Kansas - Learning Quest Advisor	14,052	\$289,365,505
Kentucky's Affordable Prepaid Tuition	1,626	-
KY Saves 529	18,270	\$278,614,403
START SAVING PROGRAM	79,015	\$1,551,615,099
START K12 SAVINGS PROGRAM	3,884	\$31,654,984
Maine - NextGen College Investing Plan - Select	236,170	\$10,891,782,342
Maine - NextGen College Investing Plan - Direct	240,723	\$3,585,779,161
Maryland College Investment Plan	364,134	\$9,867,932,487
Maryland Prepaid College Trust	25,140	\$1,064,475,576
Massachusetts The U.Fund College Investing Plan	280,951	\$9,660,821,076
Massachusetts U.Plan	5,801	\$88,068,100
Michigan Education Savings Program	316,658	\$8,217,942,155
Michigan 529 Advisor Plan	57,295	\$1,204,714,102
Michigan Education Trust (MET)	31,561	\$1,134,070,596
Minnesota College Savings Plan	98,891	\$2,021,929,400
Mississippi Affordable College Savings	17,112	\$314,076,507
Mississippi Prepaid Affordable College Tuition Program	12,180	\$288,606,000

Missouri Saving for Tuition (MOST)	194,544	\$4,315,222,525
Montana Family Education Savings Program - Bank Plan	1,745	\$20,380,383
Achieve Montana	11,901	\$211,450,801
Nebraska Educational Savings Plan Trust - Direct	94,682	\$2,673,654,811
Nebraska Educational Savings Plan Trust - Advisor	79,032	\$1,447,288,266
Nebraska – Bloomwell 529 Education Savings Plan	71,804	\$2,190,657,300
Nebraska - State Farm 529 Plan	53,874	\$713,766,520
Nevada - Putnam 529 for America	15,859	\$471,374,137
Nevada - USAA College Savings Plan	296,261	\$5,787,340,405
Nevada - SSgA Upromise 529 Plan	99,235	\$1,360,634,543
Nevada - The Vanguard 529 Plan	597,425	\$35,743,877,294
Nevada - Wealthfront's College Savings Program	23,041	\$674,490,674
Nevada Prepaid Tuition Program	10,553	\$440,999,850
New Hampshire - Fidelity Advisor 529 Plan	158,284	\$5,256,013,521
New Hampshire - UNIQUE College Investing Plan	852,319	\$21,485,409,349
New Jersey - Franklin Templeton 529	192,266	\$4,895,973,681
New Jersey - NJ BEST 529 College Savings Plans	71,086	\$1,860,216,445
New Mexico Scholar's Edge	74,135	\$1,650,735,885
New Mexico The Education Plan	29,966	\$695,626,167
New York's 529 College Savings Program Direct Plan	1,078,483	\$42,032,284,616
New York's 529 Advisor Guided College Savings Program	242,068	\$9,033,221,259
North Carolina's National College Savings Program	168,243	\$3,646,813,222
North Carolina / Morgan Stanley National Advisory 529 Plan	18,912	\$891,078,300
North Dakota: College SAVE	55,610	\$635,176,150
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	5,346	\$135,335,608
Ohio CollegeAdvantage Direct Plan	401,965	\$10,838,117,195
Ohio CollegeAdvantage Advisor 529 Savings Plan	269,033	\$6,739,847,089
Oklahoma College Savings Plan	70,180	\$1,363,198,349
OklahomaDream 529 Plan	13,461	\$274,965,153
Oregon College Savings Plan	141,250	\$3,219,141,583
Oregon MFS 529 SAVINGS PLAN	84,002	\$1,902,038,366
Pennsylvania 529 Guaranteed Savings Plan	110,129	\$2,397,708,173
Pennsylvania 529 Investment Plan	175,933	\$5,400,944,439
Rhode Island CollegeBound 529	133,278	\$3,640,518,369
Rhode Island CollegeBound Saver	23,749	\$437,819,862
South Carolina Tuition Prepaid Program	1,399	\$25,594,220
South Carolina Future Scholars - Advisor	134,645	\$3,988,656,268
South Carolina Future Scholars - Direct	98,077	\$2,582,059,318
South Dakota CollegeAccess 529 Plan - Advisor	19,100	\$812,618,124
South Dakota CollegeAccess 529 Plan - Direct	1,686	\$35,345,935
TNStars College Savings 529 Program	27,091	\$365,987,653
Texas Tuition Promise Fund	31,870	\$1,232,389,037
Texas Guaranteed Tuition Plan	16,001	\$248,732,191
Texas College Savings Plan	42,276	\$863,131,444
Texas LoneStar 529 Plan	9,334	\$234,873,083
Utah my529	515,414	\$23,960,837,406
Vermont Higher Education Plan	29,305	\$673,512,564
Virginia CollegeAmerica	2,591,788	\$93,173,926,204
Virginia Prepaid529	36,583	\$2,331,679,813
Virginia Invest529	504,521	\$9,505,909,500
Washington Guaranteed Education Tuition (GET)	64,648	\$1,754,006,065
Washington DreamAhead College Investment Plan	26,168	\$695,352,490
West Virginia The Hartford SMART529 College Savings Plan	73,023	\$1,843,959,704
West Virginia SMART529 WV Direct College Savings Plan	24,344	\$506,412,571
West Virginia SMART529 Select College Savings Plan	12,559	\$700,943,165
Wisconsin EdVest	232,934	\$5,418,856,324
Wisconsin Tomorrow's Scholar 529 Plan	112,248	\$2,373,250,739
Private College 529 Plan	7,632	\$352,402,367
<b>National totals:</b>	<b>16,776,906</b>	<b>\$508,259,456,334</b>

\* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

*Italics indicates data current as of December 31, 2023*