

529 Plan Data

Reporting date: March 31, 2024



A Network of the National Association of State Treasurers

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	5,692	\$208,385,323
Alabama CollegeCounts 529 Fund - Direct	52,163	\$1,135,015,581
Alabama CollegeCounts 529 Fund - Advisor	66,668	\$1,485,193,826
Alaska - John Hancock Freedom 529	170,411	\$5,929,172,024
Alaska 529	44,204	\$768,499,150
Alaska - T. Rowe Price College Savings Plan	105,969	\$3,719,490,950
Arkansas Brighter Future 529 Advisor	17,265	\$742,658,364
Arkansas Brighter Future 529 Direct	35,305	\$618,850,032
Arizona Family College Savings Program	575	\$4,320,475
Arizona Goldman Sachs 529 Plan	31,205	\$696,099,770
The Fidelity Arizona College Savings Plan	77,262	\$1,550,675,758
California - ScholarShare College Savings Plan	430,754	\$15,174,925,349
Colorado - CollegeInvest Direct Portfolio College Savings Plan	209,008	\$6,635,720,865
Colorado - Smart Choice College Savings Plan	15,862	\$93,347,000
Colorado - Stable Value Plus College Savings Plan	14,472	\$125,408,000
Colorado - Scholars Choice® College Savings Program	169,517	\$5,120,698,966
Connecticut Higher Education Trust	169,761	\$4,841,641,146
Connecticut - CHET Advisor	33,999	\$970,575,554
DC College Savings Plan	40,683	\$1,311,912,391
The Delaware College Investment Plan	24,854	\$673,528,150
Florida Stanley G. Tate Florida Prepaid College Program	521,613	\$12,453,146,729
Florida 529 Savings Plan	125,309	\$1,362,844,851
Georgia - Path2College 529 Plan	240,437	\$5,532,596,806
HI529 - Hawaii's College Savings Program	5,788	\$109,076,500
IDEal Idaho College Savings Program	49,947	\$821,745,426
College Illinois! Prepaid Tuition Program	15,735	\$517,347,690
Illinois Bright Directions	275,177	\$7,636,421,659
Illinois Bright Start	358,945	\$11,753,182,781
Indiana - CollegeChoice Advisor 529 Savings Plan	176,864	\$2,920,706,237
Indiana - CollegeChoice 529 Direct Savings Plan	260,132	\$4,467,790,334
Indiana - CollegeChoice CD	1,935	\$36,427,793
College Savings Iowa	269,223	\$6,035,424,244
Iowa Advisor 529 Plan	37,454	\$669,922,502
Kansas - ACI - Schwab 529 College Savings Plan	247,002	\$8,933,400,706
Kansas - Schwab Learning Quest 529 Plan	5,740	\$278,501,246
Kansas - Learning Quest Education Savings Program	78,703	\$1,775,283,241
Kansas - Learning Quest Advisor	14,145	\$287,761,540
Kentucky's Affordable Prepaid Tuition	1,697	\$360,000
KY Saves 529	18,019	\$271,853,379
START SAVING PROGRAM	78,572	\$1,549,406,347
START K12 SAVINGS PROGRAM	3,670	\$30,546,681
Maine - NextGen College Investing Plan - Select	236,269	\$10,743,310,261
Maine - NextGen College Investing Plan - Direct	236,269	\$3,427,757,770
Maryland College Investment Plan	358,999	\$9,619,917,459
Maryland Prepaid College Trust	25,997	\$1,090,784,928
Massachusetts The U.Fund College Investing Plan	275,739	\$9,338,046,665
Massachusetts U.Plan	5,171	\$90,545,606
Michigan Education Savings Program	313,667	\$8,023,009,047
Michigan 529 Advisor Plan	56,778	\$1,170,826,834
Michigan Education Trust (MET)	31,542	\$1,119,966,587
Minnesota College Savings Plan	96,938	\$1,964,008,496
Mississippi Affordable College Savings	17,089	\$311,191,012
Mississippi Prepaid Affordable College Tuition Program	12,180	\$296,888,833

Missouri Saving for Tuition (MOST)	193,216	\$4,231,224,037
Montana Family Education Savings Program - Bank Plan	1,771	\$20,815,978
Achieve Montana	11,812	\$206,757,515
Nebraska Educational Savings Plan Trust - Direct	93,976	\$2,626,220,480
Nebraska Educational Savings Plan Trust - Advisor	78,735	\$1,425,845,330
Nebraska – Bloomwell 529 Education Savings Plan	71,921	\$2,156,747,681
Nebraska - State Farm 529 Plan	54,231	\$707,954,904
Nevada - Putnam 529 for America	16,038	\$464,161,964
Nevada - USAA College Savings Plan	297,039	\$5,703,559,485
Nevada - SSgA Upromise 529 Plan	100,356	\$1,351,300,761
Nevada - The Vanguard 529 Plan	589,164	\$34,728,495,551
Nevada - Wealthfront's College Savings Program	22,782	\$653,038,901
Nevada Prepaid Tuition Program	10,607	\$432,369,372
New Hampshire - Fidelity Advisor 529 Plan	158,482	\$5,171,196,458
New Hampshire - UNIQUE College Investing Plan	827,984	\$20,710,878,077
New Jersey - Franklin Templeton 529	192,314	\$4,825,839,329
New Jersey - NJ BEST 529 College Savings Plans	69,484	\$1,805,307,157
New Mexico Scholar's Edge	75,053	\$1,648,162,407
New Mexico The Education Plan	29,123	\$680,958,434
New York's 529 College Savings Program Direct Plan	1,069,599	\$40,945,475,315
New York's 529 Advisor Guided College Savings Program	240,371	\$8,805,952,385
North Carolina's National College Savings Program	167,204	\$3,569,338,378
North Carolina / Morgan Stanley National Advisory 529 Plan	17,612	\$823,173,287
North Dakota: College SAVE	54,781	\$624,982,326
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	5,511	\$135,830,836
Ohio CollegeAdvantage Direct Plan	398,847	\$10,554,161,058
Ohio CollegeAdvantage Advisor 529 Savings Plan	270,176	\$6,616,853,171
Oklahoma College Savings Plan	69,488	\$1,328,016,876
OklahomaDream 529 Plan	13,253	\$268,197,592
Oregon College Savings Plan	140,125	\$3,142,281,296
Oregon MFS 529 SAVINGS PLAN	84,215	\$1,894,223,210
Pennsylvania 529 Guaranteed Savings Plan	109,187	\$2,355,985,069
Pennsylvania 529 Investment Plan	173,381	\$5,234,315,162
Rhode Island CollegeBound 529	134,900	\$3,676,946,572
Rhode Island CollegeBound Saver	23,252	\$425,163,487
South Carolina Tuition Prepaid Program	1,427	\$25,989,570
South Carolina Future Scholars - Advisor	133,578	\$3,906,063,252
South Carolina Future Scholars - Direct	96,507	\$2,506,437,379
South Dakota CollegeAccess 529 Plan - Advisor	19,486	\$811,647,084
South Dakota CollegeAccess 529 Plan - Direct	1,686	\$34,754,311
TNStars College Savings 529 Program	26,578	\$353,852,211
Texas Tuition Promise Fund	32,291	\$1,213,645,368
Texas Guaranteed Tuition Plan	17,816	\$273,699,014
Texas College Savings Plan	41,058	\$840,871,450
Texas LoneStar 529 Plan	9,413	\$231,686,513
Utah my529	507,527	\$23,299,277,627
Vermont Higher Education Plan	29,189	\$659,645,948
Virginia CollegeAmerica	2,579,257	\$91,267,578,134
Virginia Prepaid529	37,414	\$2,317,806,884
Virginia Invest529	495,661	\$9,217,738,920
Washington Guaranteed Education Tuition (GET)	64,268	\$1,713,717,170
Washington DreamAhead College Investment Plan	26,102	\$689,560,960
West Virginia The Hartford SMART529 College Savings Plan	73,622	\$1,835,187,848
West Virginia SMART529 WV Direct College Savings Plan	24,072	\$493,968,475
West Virginia SMART529 Select College Savings Plan	12,597	\$692,316,499
Wisconsin EdVest	230,094	\$5,266,089,411
Wisconsin Tomorrow's Scholar 529 Plan	111,849	\$2,328,101,813
Private College 529 Plan	7,621	\$352,550,599
National totals:	16,613,477	\$496,730,035,145

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

Italics indicates data current as of December 31, 2023