

529 Plan Data

Reporting date: December 31, 2023



A Network of the National Association of State Treasurers

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	5,968	\$218,349,188
Alabama CollegeCounts 529 Fund - Direct	51,061	\$1,058,138,764
Alabama CollegeCounts 529 Fund - Advisor	66,579	\$1,425,802,211
Alaska - John Hancock Freedom 529	171,338	\$5,683,869,163
Alaska 529	43,916	\$738,643,506
Alaska - T. Rowe Price College Savings Plan	105,667	\$3,560,522,665
Arkansas Brighter Future 529 Advisor	17,211	\$713,312,717
Arkansas Brighter Future 529 Direct	35,002	\$593,331,681
Arizona Family College Savings Program	614	\$4,680,700
Arizona Goldman Sachs 529 Plan	31,569	\$668,103,680
The Fidelity Arizona College Savings Plan	74,790	\$1,448,062,727
California - ScholarShare College Savings Plan	422,327	\$14,415,594,669
Colorado - CollegeInvest Direct Portfolio College Savings Plan	206,016	\$6,304,399,310
Colorado - Smart Choice College Savings Plan	16,054	\$97,186,000
Colorado - Stable Value Plus College Savings Plan	13,764	\$134,710,000
Colorado - Scholars Choice® College Savings Program	170,196	\$4,929,879,160
Connecticut Higher Education Trust	166,830	\$4,552,443,982
Connecticut - CHET Advisor	33,801	\$911,684,978
DC College Savings Plan	40,133	\$1,224,199,687
The Delaware College Investment Plan	24,492	\$651,194,908
Florida Stanley G. Tate Florida Prepaid College Program	487,111	\$12,572,400,206
Florida 529 Savings Plan	118,003	\$1,258,216,182
Georgia - Path2College 529 Plan	235,510	\$5,205,700,271
HI529 - Hawaii's College Savings Program	5,700	\$104,265,893
Ideal Idaho College Savings Program	49,316	\$783,828,721
College Illinois! Prepaid Tuition Program	16,733	\$525,933,498
Illinois Bright Directions	273,885	\$7,329,041,845
Illinois Bright Start	352,753	\$11,057,676,869
Indiana - CollegeChoice Advisor 529 Savings Plan	177,285	\$2,799,020,903
Indiana - CollegeChoice 529 Direct Savings Plan	256,569	\$4,211,764,082
Indiana - CollegeChoice CD	1,920	\$33,961,473
College Savings Iowa	268,563	\$5,819,800,082
Iowa Advisor 529 Plan	37,219	\$623,062,523
Kansas - ACI - Schwab 529 College Savings Plan	238,181	\$8,343,679,488
Kansas - Schwab Learning Quest 529 Plan	5,986	\$287,024,454
Kansas - Learning Quest Education Savings Program	78,090	\$1,700,135,124
Kansas - Learning Quest Advisor	14,279	\$280,653,338
Kentucky's Affordable Prepaid Tuition	1,764	\$3,300,000
KY Saves 529	17,792	\$261,425,403
START SAVING PROGRAM	77,836	\$1,451,270,507
START K12 SAVINGS PROGRAM	3,460	\$26,081,384
Maine - NextGen College Investing Plan - Select	237,016	\$10,310,734,974
Maine - NextGen College Investing Plan - Direct	230,953	\$3,154,588,415
Maryland College Investment Plan	355,248	\$9,089,789,278
Maryland Prepaid College Trust	27,117	\$1,108,790,887
Massachusetts The U.Fund College Investing Plan	269,135	\$8,803,321,057
Massachusetts U.Plan	5,199	\$91,370,014
Michigan Education Savings Program	310,639	\$7,676,899,632
Michigan 529 Advisor Plan	56,262	\$1,105,379,011
Michigan Education Trust (MET)	32,141	\$1,108,619,558
Minnesota College Savings Plan	95,210	\$1,890,304,824
Mississippi Affordable College Savings	16,973	\$299,780,448
Mississippi Prepaid Affordable College Tuition Program	12,180	\$292,059,000
Missouri Saving for Tuition (MOST)	192,030	\$4,048,736,806
Montana Family Education Savings Program - Bank Plan	1,842	\$21,540,934
Achieve Montana	11,631	\$197,230,342
Nebraska Educational Savings Plan Trust - Direct	93,184	\$2,526,930,071

Nebraska Educational Savings Plan Trust - Advisor	78,368	\$1,377,758,553
Nebraska – Bloomwell 529 Education Savings Plan	72,047	\$2,055,351,578
Nebraska - State Farm 529 Plan	54,506	\$683,670,544
Nevada - Putnam 529 for America	16,291	\$442,382,524
Nevada - USAA College Savings Plan	297,590	\$5,451,954,744
Nevada - SSgA Upromise 529 Plan	102,048	\$1,327,875,236
Nevada - The Vanguard 529 Plan	579,674	\$32,647,350,961
Nevada - Wealthfront's College Savings Program	22,487	\$614,926,204
Nevada Prepaid Tuition Program	10,789	\$407,997,303
New Hampshire - Fidelity Advisor 529 Plan	159,593	\$4,962,376,919
New Hampshire - UNIQUE College Investing Plan	799,730	\$19,449,385,133
New Jersey - Franklin Templeton 529	192,644	\$4,583,178,641
New Jersey - NJ BEST 529 College Savings Plans	67,690	\$1,691,766,780
New Mexico Scholar's Edge	76,427	\$1,623,512,360
New Mexico The Education Plan	28,699	\$658,678,163
New York's 529 College Savings Program Direct Plan	1,060,598	\$38,617,760,861
New York's 529 Advisor Guided College Savings Program	239,297	\$8,260,651,669
North Carolina's National College Savings Program	165,491	\$3,394,834,078
North Carolina / Morgan Stanley National Advisory 529 Plan	16,168	\$724,056,331
North Dakota: College SAVE	54,199	\$602,301,680
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	5,813	\$137,056,353
Ohio CollegeAdvantage Direct Plan	394,915	\$9,978,892,777
Ohio CollegeAdvantage Advisor 529 Savings Plan	271,851	\$6,293,052,403
Oklahoma College Savings Plan	68,843	\$1,268,634,018
OklahomaDream 529 Plan	13,049	\$251,311,107
Oregon College Savings Plan	138,843	\$2,988,521,108
Oregon MFS 529 SAVINGS PLAN	84,907	\$1,844,989,022
Pennsylvania 529 Guaranteed Savings Plan	108,617	\$2,296,874,692
Pennsylvania 529 Investment Plan	170,015	\$4,924,002,321
Rhode Island CollegeBound 529	137,800	\$3,648,968,080
Rhode Island CollegeBound Saver	22,686	\$398,975,482
South Carolina Tuition Prepaid Program	1,488	\$28,628,902
South Carolina Future Scholars - Advisor	132,396	\$3,704,041,818
South Carolina Future Scholars - Direct	94,331	\$2,346,919,908
South Dakota CollegeAccess 529 Plan - Advisor	19,914	\$799,938,357
South Dakota CollegeAccess 529 Plan - Direct	1,673	\$34,357,789
TNStars College Savings 529 Program	25,876	\$329,592,937
Texas Tuition Promise Fund	32,358	\$1,171,245,233
Texas Guaranteed Tuition Plan	18,896	\$299,431,768
Texas College Savings Plan	41,058	\$803,770,019
Texas LoneStar 529 Plan	9,514	\$223,328,995
Utah my529	498,672	\$21,945,372,239
Vermont Higher Education Plan	29,016	\$627,697,791
Virginia CollegeAmerica	2,572,498	\$85,697,682,044
Virginia Prepaid529	39,210	\$2,314,358,398
Virginia Invest529	488,606	\$8,667,908,773
Washington Guaranteed Education Tuition (GET)	64,307	\$1,668,125,430
Washington DreamAhead College Investment Plan	26,088	\$678,006,150
West Virginia The Hartford SMART529 College Savings Plan	74,527	\$1,774,862,013
West Virginia SMART529 WV Direct College Savings Plan	23,713	\$466,546,313
West Virginia SMART529 Select College Savings Plan	12,669	\$667,165,694
Wisconsin EdVest	227,721	\$5,000,858,752
Wisconsin Tomorrow's Scholar 529 Plan	112,286	\$2,234,265,248
Private College 529 Plan	7,632	\$345,145,522
National totals:	16,428,167	\$471,176,724,907

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

Italics indicates data current as of September 30, 2023