

# 529 Plan Data

Reporting date: September 30, 2023



<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	6,053	\$218,832,692
Alabama CollegeCounts 529 Fund - Direct	49,685	\$947,747,369
Alabama CollegeCounts 529 Fund - Advisor	66,253	\$1,332,591,944
Alaska - John Hancock Freedom 529	172,126	\$5,303,982,394
Alaska 529	42,264	\$677,278,671
Alaska - T. Rowe Price College Savings Plan	105,484	\$3,304,343,231
Arkansas Brighter Future 529 Advisor	17,068	\$655,341,832
Arkansas Brighter Future 529 Direct	34,558	\$545,031,739
Arizona Family College Savings Program	638	\$4,886,207
Arizona Goldman Sachs 529 Plan	31,681	\$612,626,236
The Fidelity Arizona College Savings Plan	72,384	\$1,300,895,014
California - ScholarShare College Savings Plan	415,911	\$13,263,382,433
Colorado - CollegeInvest Direct Portfolio College Savings Plan	200,708	\$5,684,704,520
Colorado - Smart Choice College Savings Plan	15,908	\$91,744,000
Colorado - Stable Value Plus College Savings Plan	13,697	\$137,651,000
Colorado - Scholars Choice® College Savings Program	170,202	\$4,582,908,320
Connecticut Higher Education Trust	163,161	\$4,144,369,410
Connecticut - CHET Advisor	33,564	\$836,979,395
DC College Savings Plan	39,025	\$1,109,378,196
The Delaware College Investment Plan	24,139	\$611,959,894
Florida Stanley G. Tate Florida Prepaid College Program	498,041	\$11,385,597,081
Florida 529 Savings Plan	115,441	\$1,132,694,634
Georgia - Path2College 529 Plan	231,181	\$4,755,474,885
HI529 - Hawaii's College Savings Program	5,662	\$96,081,772
IDeal Idaho College Savings Program	48,407	\$713,191,096
College Illinois! Prepaid Tuition Program	17,201	\$535,456,708
Illinois Bright Directions	271,338	\$6,699,973,326
Illinois Bright Start	343,523	\$9,928,743,017
Indiana - CollegeChoice Advisor 529 Savings Plan	176,149	\$2,583,673,095
Indiana - CollegeChoice 529 Direct Savings Plan	251,351	\$3,822,853,566
Indiana - CollegeChoice CD	1,853	\$29,684,928
College Savings Iowa	267,280	\$5,391,899,664
Iowa Advisor 529 Plan	36,739	\$560,989,762
Kansas - ACI - Schwab 529 College Savings Plan	229,951	\$7,505,452,869
Kansas - Schwab Learning Quest 529 Plan	6,163	\$287,434,446
Kansas - Learning Quest Education Savings Program	77,009	\$1,563,926,076
Kansas - Learning Quest Advisor	14,357	\$261,726,656
Kentucky's Affordable Prepaid Tuition	1,815	\$4,300,000
KY Saves 529	17,449	\$242,432,252
START SAVING PROGRAM	76,935	\$1,342,276,856
START K12 SAVINGS PROGRAM	3,209	\$22,530,530
Maine - NextGen College Investing Plan - Select	238,380	\$9,557,615,497
Maine - NextGen College Investing Plan - Direct	225,918	\$2,804,468,169
Maryland College Investment Plan	349,212	\$8,312,941,481
Maryland Prepaid College Trust	27,117	\$1,108,790,887
Massachusetts The U.Fund College Investing Plan	262,925	\$8,066,351,514
Massachusetts U.Plan	5,228	\$92,133,908
Michigan Education Savings Program	306,704	\$7,083,663,397
Michigan 529 Advisor Plan	55,718	\$1,007,204,965
Michigan Education Trust (MET)	33,179	\$1,091,854,365
Minnesota College Savings Plan	92,728	\$1,742,822,763
Mississippi Affordable College Savings	16,871	\$277,215,713
Mississippi Prepaid Affordable College Tuition Program	13,660	\$267,000,299
Missouri Saving for Tuition (MOST)	190,312	\$3,701,896,678
Montana Family Education Savings Program - Bank Plan	1,871	\$22,113,219

Achieve Montana	11,474	\$180,800,560
Nebraska Educational Savings Plan Trust - Direct	91,858	\$2,334,714,196
Nebraska Educational Savings Plan Trust - Advisor	77,936	\$1,267,188,816
Nebraska – Bloomwell 529 Education Savings Plan	72,129	\$1,888,947,676
Nebraska - State Farm 529 Plan	54,852	\$634,278,991
Nevada - Putnam 529 for America	16,495	\$413,977,176
Nevada - USAA College Savings Plan	298,289	\$5,050,526,737
Nevada - SSgA Upromise 529 Plan	103,315	\$1,260,452,767
Nevada - The Vanguard 529 Plan	570,916	\$29,811,668,963
Nevada - Wealthfront's College Savings Program	22,199	\$543,122,827
Nevada Prepaid Tuition Program	10,894	\$373,131,625
New Hampshire - Fidelity Advisor 529 Plan	160,966	\$4,656,978,622
New Hampshire - UNIQUE College Investing Plan	778,249	\$17,752,258,041
New Jersey - Franklin Templeton 529	193,116	\$4,230,266,947
New Jersey - NJ BEST 529 College Savings Plans	65,776	\$1,556,057,188
New Mexico Scholar's Edge	77,499	\$1,533,297,576
New Mexico The Education Plan	28,311	\$610,314,563
New York's 529 College Savings Program Direct Plan	1,047,567	\$35,203,332,938
New York's 529 Advisor Guided College Savings Program	237,293	\$7,487,520,692
North Carolina's National College Savings Program	164,184	\$3,136,991,476
North Carolina / Morgan Stanley National Advisory 529 Plan	14,714	\$593,227,410
North Dakota: College SAVE	53,332	\$554,509,724
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	6,543	\$138,050,891
Ohio CollegeAdvantage Direct Plan	389,802	\$9,116,053,393
Ohio CollegeAdvantage Advisor 529 Savings Plan	274,072	\$5,837,042,332
Oklahoma College Savings Plan	67,777	\$1,161,067,654
OklahomaDream 529 Plan	12,855	\$227,892,319
Oregon College Savings Plan	137,493	\$2,745,951,725
Oregon MFS 529 SAVINGS PLAN	85,427	\$1,731,134,799
Pennsylvania 529 Guaranteed Savings Plan	108,237	\$2,113,997,015
Pennsylvania 529 Investment Plan	167,085	\$4,448,964,631
Rhode Island CollegeBound 529	140,671	\$3,544,393,474
Rhode Island CollegeBound Saver	22,173	\$368,224,105
South Carolina Tuition Prepaid Program	1,518	\$28,388,067
South Carolina Future Scholars - Advisor	132,003	\$3,398,438,193
South Carolina Future Scholars - Direct	92,908	\$2,138,879,109
South Dakota CollegeAccess 529 Plan - Advisor	20,379	\$760,494,234
South Dakota CollegeAccess 529 Plan - Direct	1,669	\$32,342,165
TNStars College Savings 529 Program	25,390	\$295,188,407
Texas Tuition Promise Fund	32,330	\$1,103,416,297
Texas Guaranteed Tuition Plan	19,720	\$332,993,845
Texas College Savings Plan	40,588	\$737,177,252
Texas LoneStar 529 Plan	9,616	\$208,400,358
Utah my529	490,642	\$20,030,397,968
Vermont Higher Education Plan	28,391	\$568,543,192
Virginia CollegeAmerica	2,562,670	\$78,032,043,641
Virginia Prepaid529	40,627	\$2,254,990,892
Virginia Invest529	478,709	\$7,878,107,959
Washington Guaranteed Education Tuition (GET)	64,447	\$1,552,593,023
Washington DreamAhead College Investment Plan	26,078	\$641,532,349
West Virginia The Hartford SMART529 College Savings Plan	75,188	\$1,677,375,480
West Virginia SMART529 WV Direct College Savings Plan	23,393	\$427,894,319
West Virginia SMART529 Select College Savings Plan	12,680	\$625,412,659
Wisconsin EdVest	223,507	\$4,557,670,160
Wisconsin Tomorrow's Scholar 529 Plan	112,178	\$2,063,335,771
Private College 529 Plan	7,624	\$323,661,105
<b>National totals:</b>	<b>16,271,140</b>	<b>\$431,544,714,864</b>

\* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.  
*Italics indicates data current as of March 31, 2022*