

# 529 Plan Data

Reporting date: June 30, 2023



COLLEGE SAVINGS  
PLANS NETWORK

A Network of the National Association of State Treasurers

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	6,804	\$229,902,502
Alabama CollegeCounts 529 Fund - Direct	48,428	\$970,471,586
Alabama CollegeCounts 529 Fund - Advisor	66,536	\$1,403,103,506
Alaska - John Hancock Freedom 529	174,211	\$5,600,683,074
Alaska 529	44,204	\$711,343,680
Alaska - T. Rowe Price College Savings Plan	105,823	\$3,462,119,801
Arkansas Brighter Future 529 Advisor	17,032	\$683,479,164
Arkansas Brighter Future 529 Direct	34,380	\$566,812,279
Arizona Family College Savings Program	777	\$7,268,025
Arizona Goldman Sachs 529 Plan	32,129	\$650,024,212
The Fidelity Arizona College Savings Plan	70,798	\$1,329,939,039
California - ScholarShare College Savings Plan	409,812	\$13,784,756,446
Colorado - CollegeInvest Direct Portfolio College Savings Plan	199,379	\$5,923,657,285
Colorado - Smart Choice College Savings Plan	15,929	\$93,700,000
Colorado - Stable Value Plus College Savings Plan	14,027	\$146,791,000
Colorado - Scholars Choice® College Savings Program	171,740	\$4,841,668,795
Connecticut Higher Education Trust	161,401	\$4,329,195,104
Connecticut - CHET Advisor	33,518	\$873,509,892
DC College Savings Plan	38,617	\$1,138,561,844
The Delaware College Investment Plan	23,945	\$650,072,163
Florida Stanley G. Tate Florida Prepaid College Program	507,206	\$12,119,450,016
Florida 529 Savings Plan	113,707	\$1,151,116,377
Georgia - Path2College 529 Plan	229,103	\$4,913,596,458
HI529 - Hawaii's College Savings Program	5,581	\$100,547,818
IDeal Idaho College Savings Program	48,035	\$742,599,866
College Illinois! Prepaid Tuition Program	17,912	\$554,973,992
Illinois Bright Directions	272,513	\$7,013,009,125
Illinois Bright Start	338,872	\$10,260,619,443
Indiana - CollegeChoice Advisor 529 Savings Plan	177,051	\$2,717,266,471
Indiana - CollegeChoice 529 Direct Savings Plan	249,513	\$3,961,690,806
Indiana - CollegeChoice CD	1,810	\$26,353,740
College Savings Iowa	268,789	\$5,720,471,945
Iowa Advisor 529 Plan	36,849	\$589,594,423
Kansas - ACI - Schwab 529 College Savings Plan	225,053	\$7,734,853,825
Kansas - Schwab Learning Quest 529 Plan	6,445	\$317,215,356
Kansas - Learning Quest Education Savings Program	77,185	\$1,643,686,488
Kansas - Learning Quest Advisor	14,607	\$279,530,715
Kentucky's Affordable Prepaid Tuition	1,880	\$7,200,000
KY Saves 529	17,333	\$251,613,777
START SAVING PROGRAM	76,725	\$1,365,585,855
START K12 SAVINGS PROGRAM	3,050	\$22,098,202
Maine - NextGen College Investing Plan - Select	240,802	\$10,127,594,347
Maine - NextGen College Investing Plan - Direct	222,111	\$2,858,315,515
Maryland College Investment Plan	347,818	\$8,621,933,998
Maryland Prepaid College Trust	27,587	\$1,150,152,175
Massachusetts The U.Fund College Investing Plan	259,473	\$8,412,184,901
Massachusetts U.Plan	5,279	\$87,314,599
Michigan Education Savings Program	305,967	\$7,408,891,643
Michigan 529 Advisor Plan	55,677	\$1,043,260,837
Michigan Education Trust (MET)	33,237	\$1,093,789,978
Minnesota College Savings Plan	92,218	\$1,830,494,456
Mississippi Affordable College Savings	16,839	\$290,265,886
<i>Mississippi Prepaid Affordable College Tuition Program</i>	13,660	\$267,000,299
Missouri Saving for Tuition (MOST)	190,176	\$3,901,033,270
Montana Family Education Savings Program - Bank Plan	2,010	\$23,869,103

Achieve Montana	11,446	\$189,188,500
Nebraska Educational Savings Plan Trust - Direct	91,423	\$2,453,899,610
Nebraska Educational Savings Plan Trust - Advisor	78,457	\$1,329,440,231
Nebraska - TD Ameritrade 529 College Savings Plan	72,372	\$1,977,538,239
Nebraska - State Farm 529 Plan	55,354	\$670,746,163
Nevada - Putnam 529 for America	16,853	\$434,808,831
Nevada - USAA College Savings Plan	299,722	\$5,185,902,652
Nevada - SSgA Upromise 529 Plan	105,591	\$1,371,085,354
Nevada - The Vanguard 529 Plan	565,812	\$30,848,906,913
Nevada - Wealthfront's College Savings Program	22,029	\$556,387,184
Nevada Prepaid Tuition Program	11,047	\$386,017,801
New Hampshire - Fidelity Advisor 529 Plan	163,068	\$4,930,669,030
New Hampshire - UNIQUE College Investing Plan	763,438	\$18,406,229,601
New Jersey - Franklin Templeton 529	194,797	\$4,485,689,435
New Jersey - NJ BEST 529 College Savings Plans	65,069	\$1,648,281,965
New Mexico Scholar's Edge	79,309	\$1,642,655,104
New Mexico The Education Plan	28,174	\$640,600,218
New York's 529 College Savings Program Direct Plan	1,045,412	\$36,787,970,467
New York's 529 Advisor Guided College Savings Program	237,752	\$7,885,128,862
North Carolina's National College Savings Program	163,857	\$3,271,050,203
North Carolina / Morgan Stanley National Advisory 529 Plan	13,528	\$573,375,494
North Dakota: College SAVE	52,985	\$586,284,996
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	6,934	\$143,163,696
Ohio CollegeAdvantage Direct Plan	388,185	\$9,475,400,619
Ohio CollegeAdvantage Advisor 529 Savings Plan	278,035	\$6,176,090,600
Oklahoma College Savings Plan	67,343	\$1,211,236,841
OklahomaDream 529 Plan	12,793	\$235,706,455
Oregon College Savings Plan	136,989	\$2,837,807,407
Oregon MFS 529 SAVINGS PLAN	86,359	\$1,813,891,035
Pennsylvania 529 Guaranteed Savings Plan	108,089	\$2,237,734,044
Pennsylvania 529 Investment Plan	165,498	\$4,629,108,647
Rhode Island CollegeBound 529	144,522	\$3,818,180,220
Rhode Island CollegeBound Saver	21,957	\$379,731,449
South Carolina Tuition Prepaid Program	1,577	\$31,173,591
South Carolina Future Scholars - Advisor	131,842	\$3,542,570,033
South Carolina Future Scholars - Direct	91,663	\$2,223,314,355
South Dakota CollegeAccess 529 Plan - Advisor	21,068	\$818,296,563
South Dakota CollegeAccess 529 Plan - Direct	1,690	\$34,018,287
TNStars College Savings 529 Program	25,016	\$301,802,974
Texas Tuition Promise Fund	32,519	\$1,131,087,181
Texas Guaranteed Tuition Plan	20,265	\$102,960,916
Texas College Savings Plan	40,293	\$768,011,112
Texas LoneStar 529 Plan	9,757	\$218,615,258
Utah my529	486,938	\$20,686,687,940
Vermont Higher Education Plan	28,315	\$595,337,956
Virginia CollegeAmerica	2,570,040	\$82,175,994,980
Virginia Prepaid529	41,358	\$2,322,550,160
Virginia Invest529	476,052	\$8,097,817,464
Washington Guaranteed Education Tuition (GET)	65,567	\$1,614,574,556
Washington DreamAhead College Investment Plan	26,140	\$678,883,246
West Virginia The Hartford SMART529 College Savings Plan	76,423	\$1,788,697,653
West Virginia SMART529 WV Direct College Savings Plan	23,249	\$445,169,995
West Virginia SMART529 Select College Savings Plan	12,810	\$653,172,148
Wisconsin EdVest	222,738	\$4,747,942,041
Wisconsin Tomorrow's Scholar 529 Plan	113,265	\$2,185,861,500
Private College 529 Plan	7,572	\$346,692,099
<b>National totals:</b>	<b>16,251,919</b>	<b>\$450,737,374,977</b>

\* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.  
*Italics indicates data current as of March 31, 2022*