

529 Plan Data

Reporting date: March 31, 2023



<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	6,960	\$232,077,575
Alabama CollegeCounts 529 Fund - Direct	47,755	\$917,413,153
Alabama CollegeCounts 529 Fund - Advisor	66,473	\$1,359,903,497
Alaska - John Hancock Freedom 529	174,661	\$5,426,935,643
Alaska 529	42,159	\$690,949,622
Alaska - T. Rowe Price College Savings Plan	105,678	\$3,344,747,525
Arkansas Brighter Future 529 Advisor	16,887	\$654,334,454
Arkansas Brighter Future 529 Direct	34,146	\$546,526,322
Arizona Family College Savings Program	820	\$7,693,280
Arizona Goldman Sachs 529 Plan	32,357	\$623,879,729
The Fidelity Arizona College Savings Plan	69,282	\$1,264,132,819
California - ScholarShare College Savings Plan	399,225	\$13,212,125,186
Colorado - CollegenInvest Direct Portfolio College Savings Plan	197,820	\$5,654,179,682
Colorado - Smart Choice College Savings Plan	15,809	\$92,064,000
Colorado - Stable Value Plus College Savings Plan	14,166	\$145,184,000
Colorado - Scholars Choice® College Savings Program	172,306	\$4,679,791,479
Connecticut Higher Education Trust	159,462	\$4,147,489,018
Connecticut - CHET Advisor	33,341	\$840,988,858
DC College Savings Plan	38,190	\$1,080,980,340
The Delaware College Investment Plan	23,661	\$632,930,636
Florida Stanley G. Tate Florida Prepaid College Program	500,008	\$11,972,853,027
Florida 529 Savings Plan	110,614	\$1,089,746,141
Georgia - Path2College 529 Plan	226,196	\$4,680,556,372
HI529 - Hawaii's College Savings Program	5,486	\$96,328,696
IDeal Idaho College Savings Program	47,461	\$712,620,432
College Illinois! Prepaid Tuition Program	18,696	\$569,271,555
Illinois Bright Directions	271,048	\$6,739,245,974
Illinois Bright Start	335,222	\$9,729,640,602
Indiana - CollegeChoice Advisor 529 Savings Plan	177,303	\$2,622,728,087
Indiana - CollegeChoice 529 Direct Savings Plan	247,811	\$3,781,291,981
Indiana - CollegeChoice CD	1,768	\$23,370,830
College Savings Iowa	268,355	\$5,517,479,784
Iowa Advisor 529 Plan	36,318	\$541,406,822
Kansas - Learning Quest Education Savings Program	76,982	\$1,583,026,375
Kansas - Schwab Learning Quest 529 Plan	6,572	\$318,830,088
Kansas - ACI - Schwab 529 College Savings Plan	220,358	\$7,338,023,005
Kansas - Learning Quest Advisor	14,676	\$272,349,156
Kentucky's Affordable Prepaid Tuition	1,927	\$7,200,000
KY Saves 529	17,134	\$242,411,188
START SAVING PROGRAM	76,352	\$1,333,119,383
START K12 SAVINGS PROGRAM	2,862	\$20,557,296
Maine - NextGen College Investing Plan - Select	241,857	\$9,764,961,204
Maine - NextGen College Investing Plan - Direct	217,886	\$2,656,206,332
Maryland College Investment Plan	344,960	\$8,261,116,093
Maryland Prepaid College Trust	27,532	\$1,134,326,301
Massachusetts The U.Fund College Investing Plan	255,365	\$8,063,019,424
Massachusetts U.Plan	5,307	\$89,559,329
Michigan Education Savings Program	303,676	\$7,124,499,497
Michigan 529 Advisor Plan	55,347	\$994,251,189
Michigan Education Trust (MET)	33,231	\$1,078,579,628
Minnesota College Savings Plan	91,111	\$1,759,385,465
Mississippi Affordable College Savings	16,706	\$270,738,708
Mississippi Prepaid Affordable College Tuition Program	13,660	\$267,000,299
Missouri Saving for Tuition (MOST)	189,146	\$3,753,031,662

Montana Family Education Savings Program - Bank Plan	2,063	\$24,561,139
Achieve Montana	11,382	\$182,894,931
Nebraska Educational Savings Plan Trust - Direct	90,848	\$2,363,531,657
Nebraska Educational Savings Plan Trust - Advisor	78,434	\$1,283,263,993
Nebraska - TD Ameritrade 529 College Savings Plan	72,559	\$1,888,003,442
Nebraska - State Farm 529 Plan	55,739	\$647,874,612
Nevada - Putnam 529 for America	17,114	\$421,345,342
Nevada - USAA College Savings Plan	300,268	\$4,980,130,665
Nevada - SSgA Upromise 529 Plan	107,044	\$1,346,363,786
Nevada - The Vanguard 529 Plan	559,945	\$29,348,039,509
Nevada - Wealthfront's College Savings Program	21,802	\$525,758,347
Nevada Prepaid Tuition Program**	11,241	\$363,885,096
New Hampshire - Fidelity Advisor 529 Plan	163,845	\$4,804,202,645
New Hampshire - UNIQUE College Investing Plan	748,880	\$17,617,261,993
New Jersey - Franklin Templeton 529	194,956	\$4,343,319,031
New Jersey - NJ BEST 529 College Savings Plans	63,995	\$1,576,666,374
New Mexico Scholar's Edge	80,270	\$1,611,344,554
New Mexico The Education Plan	27,530	\$620,774,815
New York's 529 College Savings Program Direct Plan	1,038,801	\$35,107,474,951
New York's 529 Advisor Guided College Savings Program	236,309	\$7,543,601,146
North Carolina's National College Savings Program	162,880	\$3,142,621,641
North Carolina / Morgan Stanley National Advisory 529 Plan	12,489	\$507,180,202
North Dakota: College SAVE	52,412	\$567,331,850
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	7,138	\$144,221,963
Ohio CollegeAdvantage Direct Plan	385,882	\$9,039,340,710
Ohio CollegeAdvantage Advisor 529 Savings Plan	288,646	\$5,937,251,583
Oklahoma College Savings Plan	66,138	\$1,106,976,024
OklahomaDream 529 Plan	12,654	\$225,791,702
Oregon College Savings Plan	136,031	\$2,725,422,401
Oregon MFS 529 SAVINGS PLAN	86,671	\$1,814,568,921
Pennsylvania 529 Guaranteed Savings Plan	107,255	\$2,167,180,289
Pennsylvania 529 Investment Plan	163,751	\$4,404,052,013
Rhode Island CollegeBound 529	146,438	\$3,804,955,225
Rhode Island CollegeBound Saver	21,698	\$362,832,684
South Carolina Tuition Prepaid Program	1,624	\$31,794,713
South Carolina Future Scholars - Advisor	130,866	\$3,392,176,283
South Carolina Future Scholars - Direct	90,283	\$2,114,768,904
South Dakota CollegeAccess 529 Plan - Advisor	21,390	\$806,113,720
South Dakota CollegeAccess 529 Plan - Direct	1,690	\$33,324,873
TNStars College Savings 529 Program	24,604	\$284,482,671
Texas Tuition Promise Fund	32,927	\$1,093,121,541
Texas Guaranteed Tuition Plan	22,258	\$144,294,714
Texas College Savings Plan	39,928	\$738,280,898
Texas LoneStar 529 Plan	9,828	\$210,241,857
Utah my529	482,188	\$19,672,838,378
Vermont Higher Education Plan	28,138	\$574,535,991
Virginia CollegeAmerica	2,562,733	\$78,288,136,945
Virginia Prepaid529	42,229	\$2,795,851,586
Virginia Invest529	464,448	\$7,682,252,093
Washington Guaranteed Education Tuition (GET)	65,010	\$1,560,376,814
Washington DreamAhead College Investment Plan	26,036	\$666,499,191
West Virginia The Hartford SMART529 College Savings Plan	77,039	\$1,744,018,995
West Virginia SMART529 WV Direct College Savings Plan	23,059	\$425,581,269
West Virginia SMART529 Select College Savings Plan	12,851	\$636,801,528
Wisconsin EdVest	220,703	\$4,521,032,764
Wisconsin Tomorrow's Scholar 529 Plan	113,117	\$2,114,676,566
Private College 529 Plan	7,501	\$334,366,678
National totals:	16,143,649	\$432,378,652,949

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

Italics indicates data current as of March 31, 2022

** Indicates data current as of December 31, 2022