

# 529 Plan Data

Reporting date: December 31, 2022



<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	7,307	\$243,548,560
Alabama CollegeCounts 529 Fund - Direct	46,978	\$851,389,103
Alabama CollegeCounts 529 Fund - Advisor	66,448	\$1,311,219,835
Alaska - John Hancock Freedom 529	175,591	\$5,212,966,244
Alaska 529	41,981	\$663,682,979
Alaska - T. Rowe Price College Savings Plan	105,113	\$3,208,300,732
Arkansas Brighter Future 529 Advisor	16,737	\$617,221,136
Arkansas Brighter Future 529 Direct	33,905	\$519,260,823
Arizona Family College Savings Program	896	\$8,667,745
Arizona Goldman Sachs 529 Plan	32,739	\$595,934,027
The Fidelity Arizona College Savings Plan	67,635	\$1,176,076,625
California - ScholarShare College Savings Plan	390,596	\$12,620,926,898
Colorado - Collegenest Direct Portfolio College Savings Plan	195,523	\$5,351,578,238
Colorado - Smart Choice College Savings Plan	15,952	\$94,928,000
Colorado - Stable Value Plus College Savings Plan	12,520	\$152,749,000
Colorado - Scholars Choice® College Savings Program	173,455	\$4,507,970,790
Connecticut Higher Education Trust	157,442	\$3,902,009,857
Connecticut - CHET Advisor	33,129	\$793,321,242
DC College Savings Plan	37,749	\$1,015,955,683
The Delaware College Investment Plan	23,452	\$612,677,135
Florida Stanley G. Tate Florida Prepaid College Program	493,033	\$11,397,091,034
Florida 529 Savings Plan	108,203	\$1,019,351,326
Georgia - Path2College 529 Plan	222,433	\$4,391,214,042
HI529 - Hawaii's College Savings Program	5,408	\$91,724,053
IDeal Idaho College Savings Program	47,135	\$675,205,273
College Illinois! Prepaid Tuition Program	19,474	\$579,990,563
Illinois Bright Directions	270,178	\$6,430,615,064
Illinois Bright Start	331,410	\$9,136,613,236
Indiana - CollegeChoice Advisor 529 Savings Plan	178,173	\$2,523,662,778
Indiana - CollegeChoice 529 Direct Savings Plan	244,910	\$3,556,965,036
Indiana - CollegeChoice CD	1,732	\$21,676,744
College Savings Iowa	268,117	\$5,284,788,940
Iowa Advisor 529 Plan	36,165	\$520,761,782
Kansas - Learning Quest Education Savings Program	76,603	\$1,524,906,639
Kansas - Schwab Learning Quest 529 Plan	6,841	\$328,267,145
Kansas - ACI - Schwab 529 College Savings Plan	215,135	\$6,859,375,587
Kansas - Learning Quest Advisor	14,811	\$265,255,290
Kentucky's Affordable Prepaid Tuition	2,079	\$12,100,000
KY Saves 529	16,934	\$233,281,765
START SAVING PROGRAM	75,803	\$1,261,338,743
START K12 SAVINGS PROGRAM	2,684	\$17,503,580
Maine - NextGen College Investing Plan - Select	243,365	\$9,475,020,481
Maine - NextGen College Investing Plan - Direct	213,593	\$2,459,544,822
Maryland College Investment Plan	342,800	\$7,873,081,393
Maryland Prepaid College Trust	27,704	\$1,126,096,733
Massachusetts The U.Fund College Investing Plan	251,435	\$7,596,609,863
Massachusetts U.Plan	5,371	\$91,000,000
Michigan Education Savings Program	301,501	\$6,791,666,339
Michigan 529 Advisor Plan	54,981	\$940,035,219
Michigan Education Trust (MET)	33,906	\$1,078,488,423
Minnesota College Savings Plan	90,160	\$1,692,877,166
Mississippi Affordable College Savings	16,706	\$270,738,708
Mississippi Prepaid Affordable College Tuition Program	13,660	\$267,000,299
Missouri Saving for Tuition (MOST)	188,527	\$3,579,152,512

Montana Family Education Savings Program - Bank Plan	2,134	\$25,466,591
Achieve Montana	11,292	\$175,394,710
Nebraska Educational Savings Plan Trust - Direct	90,552	\$2,279,776,679
Nebraska Educational Savings Plan Trust - Advisor	78,307	\$1,236,932,983
Nebraska - TD Ameritrade 529 College Savings Plan	72,648	\$1,795,856,066
Nebraska - State Farm 529 Plan	56,174	\$623,261,572
Nevada - Putnam 529 for America	17,427	\$410,518,623
Nevada - USAA College Savings Plan	300,861	\$4,715,561,378
Nevada - SSgA Upromise 529 Plan	108,574	\$1,326,262,765
Nevada - The Vanguard 529 Plan	553,970	\$27,617,750,416
Nevada - Wealthfront's College Savings Program	21,529	\$491,423,257
Nevada Prepaid Tuition Program	11,241	\$363,885,096
New Hampshire - Fidelity Advisor 529 Plan	165,167	\$4,644,145,538
New Hampshire - UNIQUE College Investing Plan	733,342	\$16,630,959,049
New Jersey - Franklin Templeton 529	195,280	\$4,144,863,392
New Jersey - NJ BEST 529 College Savings Plans	62,832	\$1,494,046,514
New Mexico Scholar's Edge	81,754	\$1,582,912,595
New Mexico The Education Plan	27,388	\$599,682,630
New York's 529 College Savings Program Direct Plan	1,032,181	\$33,075,407,984
New York's 529 Advisor Guided College Savings Program	235,594	\$7,178,390,743
North Carolina's National College Savings Program	161,520	\$2,964,190,627
North Carolina / Morgan Stanley National Advisory 529 Plan	11,414	\$438,481,557
North Dakota: College SAVE	51,595	\$541,320,238
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	7,530	\$144,193,356
Ohio CollegeAdvantage Direct Plan	383,107	\$8,528,824,093
Ohio CollegeAdvantage Advisor 529 Savings Plan	289,999	\$5,684,741,483
Oklahoma College Savings Plan	66,138	\$1,106,976,024
OklahomaDream 529 Plan	12,484	\$210,815,154
Oregon College Savings Plan	134,913	\$2,583,189,265
Oregon MFS 529 SAVINGS PLAN	87,654	\$1,736,122,203
Pennsylvania 529 Guaranteed Savings Plan	106,616	\$2,091,552,908
Pennsylvania 529 Investment Plan	161,506	\$4,133,092,155
Rhode Island CollegeBound 529	149,739	\$3,816,159,607
Rhode Island CollegeBound Saver	21,284	\$342,808,385
South Carolina Tuition Prepaid Program	1,689	\$34,388,964
South Carolina Future Scholars - Advisor	128,932	\$3,215,236,639
South Carolina Future Scholars - Direct	88,615	\$1,984,874,312
South Dakota CollegeAccess 529 Plan - Advisor	21,851	\$790,370,692
South Dakota CollegeAccess 529 Plan - Direct	1,696	\$32,532,902
TNStars College Savings 529 Program	24,097	\$262,684,719
Texas Tuition Promise Fund	32,847	\$1,051,787,341
Texas Guaranteed Tuition Plan	23,412	\$173,813,853
Texas College Savings Plan	39,496	\$697,834,864
Texas LoneStar 529 Plan	9,880	\$201,188,074
Utah my529	476,420	\$18,565,002,620
Vermont Higher Education Plan	27,895	\$542,240,734
Virginia CollegeAmerica	2,559,348	\$74,562,433,232
Virginia Prepaid529	44,158	\$2,785,510,817
Virginia Invest529	458,698	\$7,239,122,699
Washington Guaranteed Education Tuition (GET)	64,958	\$1,509,054,009
Washington DreamAhead College Investment Plan	26,111	\$654,281,988
West Virginia The Hartford SMART529 College Savings Plan	77,912	\$1,713,611,326
West Virginia SMART529 WV Direct College Savings Plan	22,797	\$403,422,488
West Virginia SMART529 Select College Savings Plan	12,914	\$615,140,394
Wisconsin EdVest	219,190	\$4,300,226,577
Wisconsin Tomorrow's Scholar 529 Plan	113,768	\$2,031,194,695
Private College 529 Plan	7,517	\$326,094,181
<b>National totals:</b>	<b>16,044,065</b>	<b>\$411,260,398,989</b>

\* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

*Italics indicates data current as of March 31, 2022*