

529 Plan Data

Reporting date: September 30, 2022



<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	7,949	\$238,576,509
Alabama CollegeCounts 529 Fund - Direct	45,928	\$785,697,804
Alabama CollegeCounts 529 Fund - Advisor	66,359	\$1,251,745,884
Alaska - John Hancock Freedom 529	176,481	\$5,009,480,321
Alaska 529	41,939	\$635,371,675
Alaska - T. Rowe Price College Savings Plan	104,778	\$3,056,911,767
Arkansas Brighter Future 529 Advisor	16,538	\$578,455,670
Arkansas Brighter Future 529 Direct	33,597	\$488,956,765
Arizona Family College Savings Program	2,046	\$34,968,761
Arizona Goldman Sachs 529 Plan	33,048	\$576,170,038
The Fidelity Arizona College Savings Plan	64,324	\$1,061,152,226
California - ScholarShare College Savings Plan	385,248	\$11,998,687,844
Colorado - CollegeInvest Direct Portfolio College Savings Plan	191,053	\$4,979,512,152
Colorado - Smart Choice College Savings Plan	15,578	\$87,702,000
Colorado - Stable Value Plus College Savings Plan	12,366	\$154,317,000
Colorado - Scholars Choice® College Savings Program	173,368	\$4,299,590,806
Connecticut Higher Education Trust	154,549	\$3,661,701,246
Connecticut - CHET Advisor	32,852	\$743,531,661
DC College Savings Plan	36,904	\$948,302,171
The Delaware College Investment Plan	23,300	\$595,093,201
Florida Stanley G. Tate Florida Prepaid College Program	504,621	\$11,031,076,644
Florida 529 Savings Plan	104,468	\$939,806,852
Georgia - Path2College 529 Plan	218,982	\$4,130,566,690
HI529 - Hawaii's College Savings Program	5,337	\$87,865,445
IDeal Idaho College Savings Program	46,409	\$626,146,182
College Illinois! Prepaid Tuition Program	20,123	\$608,583,434
Illinois Bright Directions	268,002	\$6,031,669,102
Illinois Bright Start	325,050	\$8,441,883,564
Indiana - CollegeChoice Advisor 529 Savings Plan	177,625	\$2,397,562,391
Indiana - CollegeChoice 529 Direct Savings Plan	240,656	\$3,322,276,622
Indiana - CollegeChoice CD	1,703	\$20,566,510
College Savings Iowa	266,695	\$5,028,922,002
Iowa Advisor 529 Plan	35,957	\$485,120,912
Kansas - Learning Quest Education Savings Program	75,870	\$1,438,842,791
Kansas - Schwab Learning Quest 529 Plan	7,030	\$335,403,386
Kansas - ACI - Schwab 529 College Savings Plan	210,140	\$6,342,381,668
Kansas - Learning Quest Advisor	14,929	\$255,326,536
Kentucky's Affordable Prepaid Tuition	2,135	\$14,200,000
KY Saves 529	16,763	\$220,174,953
START SAVING PROGRAM	74,931	\$1,194,552,324
START K12 SAVINGS PROGRAM	2,509	\$15,459,128
Maine - NextGen College Investing Plan - Select	244,146	\$8,976,125,203
Maine - NextGen College Investing Plan - Direct	209,925	\$2,246,746,941
Maryland College Investment Plan	337,639	\$7,376,240,827
Maryland Prepaid College Trust	27,623	\$1,074,913,940
Massachusetts The U.Fund College Investing Plan	247,029	\$7,176,898,198
Massachusetts U.Plan	5,413	\$92,000,000
Michigan Education Savings Program	298,673	\$6,436,664,366
Michigan 529 Advisor Plan	54,532	\$878,168,221
Michigan Education Trust (MET)	33,750	\$1,064,525,883
Minnesota College Savings Plan	88,658	\$1,603,779,515
Mississippi Affordable College Savings	16,563	\$253,235,323
Mississippi Prepaid Affordable College Tuition Program	13,660	\$267,000,299
Missouri Saving for Tuition (MOST)	187,202	\$3,361,719,115

Montana Family Education Savings Program - Bank Plan	2,193	\$26,419,546
Achieve Montana	11,147	\$164,152,407
Nebraska Educational Savings Plan Trust - Direct	89,701	\$2,174,291,858
Nebraska Educational Savings Plan Trust - Advisor	77,961	\$1,174,738,935
Nebraska - TD Ameritrade 529 College Savings Plan	72,645	\$1,699,256,145
Nebraska - State Farm 529 Plan	56,545	\$594,635,686
Nevada - Putnam 529 for America	17,608	\$398,533,890
Nevada - USAA College Savings Plan	301,158	\$4,422,482,635
Nevada - SSgA Upromise 529 Plan	109,690	\$1,302,229,674
Nevada - The Vanguard 529 Plan	548,241	\$26,007,818,913
Nevada - Wealthfront's College Savings Program	21,377	\$440,490,456
Nevada Prepaid Tuition Program	11,245	\$338,413,855
New Hampshire - Fidelity Advisor 529 Plan	166,554	\$4,474,947,662
New Hampshire - UNIQUE College Investing Plan	720,388	\$15,677,606,875
New Jersey - Franklin Templeton 529	195,792	\$3,920,218,704
New Jersey - NJ BEST 529 College Savings Plans	61,770	\$1,534,871,495
New Mexico Scholar's Edge	82,807	\$1,536,260,740
New Mexico The Education Plan	27,126	\$568,651,432
New York's 529 College Savings Program Direct Plan	1,022,170	\$31,029,312,700
New York's 529 Advisor Guided College Savings Program	233,952	\$6,716,013,527
North Carolina's National College Savings Program	160,708	\$2,816,517,605
North Carolina / Morgan Stanley National Advisory 529 Plan	10,508	\$368,500,211
North Dakota: College SAVE	50,891	\$513,009,835
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	8,652	\$148,050,338
Ohio CollegeAdvantage Direct Plan	379,331	\$8,007,069,177
Ohio CollegeAdvantage Advisor 529 Savings Plan	293,499	\$5,412,306,968
Oklahoma College Savings Plan	65,269	\$1,040,703,718
OklahomaDream 529 Plan	12,299	\$195,827,428
Oregon College Savings Plan	134,685	\$2,426,187,923
Oregon MFS 529 SAVINGS PLAN	64,900	\$1,433,572,761
Pennsylvania 529 Guaranteed Savings Plan	106,415	\$1,986,943,734
Pennsylvania 529 Investment Plan	159,306	\$3,840,525,559
Rhode Island CollegeBound 529	152,744	\$3,759,239,667
Rhode Island CollegeBound Saver	20,815	\$323,616,312
South Carolina Tuition Prepaid Program	1,730	\$35,255,959
South Carolina Future Scholars - Advisor	127,835	\$3,035,396,392
South Carolina Future Scholars - Direct	87,401	\$1,855,677,225
South Dakota CollegeAccess 529 Plan - Advisor	22,277	\$768,843,768
South Dakota CollegeAccess 529 Plan - Direct	1,696	\$31,246,577
TNStars College Savings 529 Program	23,761	\$241,799,320
Texas Tuition Promise Fund	32,804	\$1,001,151,272
Texas Guaranteed Tuition Plan	24,430	\$219,935,523
Texas College Savings Plan	39,113	\$655,213,651
Texas LoneStar 529 Plan	9,957	\$194,105,463
Utah my529	470,858	\$17,403,813,544
Vermont Higher Education Plan	27,304	\$498,113,222
Virginia CollegeAmerica	2,551,921	\$70,131,196,283
Virginia Prepaid529	45,141	\$2,742,498,515
Virginia Invest529	448,953	\$6,721,007,266
Washington Guaranteed Education Tuition (GET)	64,900	\$1,433,572,761
Washington DreamAhead College Investment Plan	26,148	\$634,664,829
West Virginia The Hartford SMART529 College Savings Plan	78,487	\$1,636,200,058
West Virginia SMART529 WV Direct College Savings Plan	22,528	\$377,207,794
West Virginia SMART529 Select College Savings Plan	12,917	\$576,285,656
Wisconsin EdVest	216,013	\$4,033,908,435
Wisconsin Tomorrow's Scholar 529 Plan	113,743	\$1,945,561,903
Private College 529 Plan	7,521	\$311,971,184
National totals:	15,910,483	\$387,920,375,438

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

Italics indicates data current as of March 31, 2022