

529 Plan Data

Reporting date: June 30, 2022



<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	8,772	\$256,980,257
Alabama CollegeCounts 529 Fund - Direct	45,046	\$825,274,307
Alabama CollegeCounts 529 Fund - Advisor	66,610	\$1,337,937,920
Alaska - John Hancock Freedom 529	178,106	\$5,401,486,392
Alaska 529	40,599	\$657,790,743
Alaska - T. Rowe Price College Savings Plan	104,814	\$3,272,828,063
Arkansas Brighter Future 529 Advisor	16,379	\$612,255,011
Arkansas Brighter Future 529 Direct	33,504	\$518,033,821
Arizona Family College Savings Program	2,200	\$39,006,291
Arizona Goldman Sachs 529 Plan	33,816	\$626,458,225
The Fidelity Arizona College Savings Plan	63,192	\$1,109,555,020
California - ScholarShare College Savings Plan	381,331	\$12,576,348,067
Colorado - CollegeInvest Direct Portfolio College Savings Plan	189,542	\$5,288,538,640
Colorado - Smart Choice College Savings Plan	15,518	\$90,032,000
Colorado - Stable Value Plus College Savings Plan	11,284	\$162,192,000
Colorado - Scholars Choice® College Savings Program	174,912	\$4,618,313,559
Connecticut Higher Education Trust	153,363	\$3,921,567,355
Connecticut - CHET Advisor	32,812	\$797,528,122
DC College Savings Plan	36,603	\$985,487,551
The Delaware College Investment Plan	23,237	\$649,734,199
Florida Stanley G. Tate Florida Prepaid College Program	512,172	\$11,859,234,351
Florida 529 Savings Plan	103,332	\$978,309,823
Georgia - Path2College 529 Plan	215,566	\$4,329,714,872
HI529 - Hawaii's College Savings Program	5,296	\$93,618,312
IDeal Idaho College Savings Program	46,094	\$663,066,253
College Illinois! Prepaid Tuition Program	20,740	\$652,734,389
Illinois Bright Directions	267,789	\$6,450,176,452
Illinois Bright Start	324,850	\$8,917,956,733
Indiana - CollegeChoice Advisor 529 Savings Plan	178,726	\$2,555,990,053
Indiana - CollegeChoice 529 Direct Savings Plan	239,388	\$3,496,055,150
Indiana - CollegeChoice CD	1,710	\$19,480,928
College Savings Iowa	267,797	\$5,447,406,943
Iowa Advisor 529 Plan	35,559	\$516,636,620
Kansas - Learning Quest Education Savings Program	75,968	\$1,536,505,045
Kansas - Schwab Learning Quest 529 Plan	7,312	\$377,920,218
Kansas - ACI - Schwab 529 College Savings Plan	206,917	\$6,656,107,574
Kansas - Learning Quest Advisor	15,102	\$275,909,698
Kentucky's Affordable Prepaid Tuition	2,184	\$17,100,000
KY Saves 529	16,783	\$235,897,173
START SAVING PROGRAM	74,695	\$1,248,171,472
START K12 SAVINGS PROGRAM	2,337	\$13,133,734
Maine - NextGen College Investing Plan - Select	246,038	\$9,691,869,748
Maine - NextGen College Investing Plan - Direct	206,125	\$2,341,595,603
Maryland College Investment Plan	336,976	\$7,868,803,542
Maryland Prepaid College Trust	27,683	\$1,097,266,638
Massachusetts The U.Fund College Investing Plan	244,520	\$7,697,492,533
Massachusetts U.Plan	5,451	\$87,546,692
Michigan Education Savings Program	298,152	\$6,846,530,985
Michigan 529 Advisor Plan	54,369	\$922,093,440
Michigan Education Trust (MET)	34,296	\$1,123,554,884
Minnesota College Savings Plan	88,221	\$1,708,677,324
Mississippi Affordable College Savings	16,560	\$270,985,771
Mississippi Prepaid Affordable College Tuition Program	13,660	\$291,910,848
Missouri Saving for Tuition (MOST)	187,283	\$3,618,969,608

Montana Family Education Savings Program - Bank Plan	2,342	\$28,940,497
Achieve Montana	11,190	\$176,065,319
Nebraska Educational Savings Plan Trust - Direct	89,671	\$2,331,039,223
Nebraska Educational Savings Plan Trust - Advisor	79,733	\$1,262,445,205
Nebraska - TD Ameritrade 529 College Savings Plan	72,829	\$1,797,537,532
Nebraska - State Farm 529 Plan	57,248	\$642,251,858
Nevada - Putnam 529 for America	17,867	\$422,912,165
Nevada - USAA College Savings Plan	302,392	\$4,689,317,102
Nevada - SSgA Upromise 529 Plan	111,602	\$1,410,516,360
Nevada - The Vanguard 529 Plan	544,321	\$27,334,677,457
Nevada - Wealthfront's College Savings Program	21,164	\$463,959,153
Nevada Prepaid Tuition Program	11,381	\$356,034,506
New Hampshire - Fidelity Advisor 529 Plan	168,474	\$4,844,550,939
New Hampshire - UNIQUE College Investing Plan	709,412	\$16,692,061,550
New Jersey - Franklin Templeton 529	197,250	\$4,211,600,176
New Jersey - NJ BEST 529 College Savings Plans	61,488	\$1,654,535,384
New Mexico Scholar's Edge	84,580	\$1,668,924,907
New Mexico The Education Plan	26,743	\$607,594,405
New York's 529 College Savings Program Direct Plan	1,019,353	\$33,066,158,299
New York's 529 Advisor Guided College Savings Program	234,230	\$7,162,678,332
North Carolina's National College Savings Program	160,437	\$2,990,752,733
North Carolina / Morgan Stanley National Advisory 529 Plan	9,644	\$363,577,994
North Dakota: College SAVE	50,533	\$552,622,236
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	9,199	\$157,625,338
Ohio CollegeAdvantage Direct Plan	378,204	\$8,464,711,056
Ohio CollegeAdvantage Advisor 529 Savings Plan	296,361	\$5,836,844,219
Oklahoma College Savings Plan	64,925	\$1,103,955,206
OklahomaDream 529 Plan	12,162	\$207,365,261
Oregon College Savings Plan	134,105	\$2,567,559,936
Oregon MFS 529 SAVINGS PLAN	89,875	\$1,779,993,265
Pennsylvania 529 Guaranteed Savings Plan	105,914	\$2,136,679,958
Pennsylvania 529 Investment Plan	158,024	\$4,077,140,511
Rhode Island CollegeBound 529	157,151	\$4,094,601,683
Rhode Island CollegeBound Saver	20,661	\$342,501,550
South Carolina Tuition Prepaid Program	1,775	\$38,521,304
South Carolina Future Scholars - Advisor	127,614	\$3,205,427,846
South Carolina Future Scholars - Direct	86,286	\$1,952,031,159
South Dakota CollegeAccess 529 Plan - Advisor	22,967	\$840,707,778
South Dakota CollegeAccess 529 Plan - Direct	1,722	\$33,308,605
TNStars College Savings 529 Program	23,447	\$251,659,696
Texas Tuition Promise Fund	32,704	\$1,060,621,781
Texas Guaranteed Tuition Plan	24,754	\$236,923,910
Texas College Savings Plan	38,864	\$694,847,067
Texas LoneStar 529 Plan	10,112	\$208,573,709
Utah my529	467,805	\$18,323,756,124
Vermont Higher Education Plan	27,246	\$533,269,997
Virginia CollegeAmerica	2,557,738	\$75,267,934,922
Virginia Prepaid529	46,338	\$2,874,060,226
Virginia Invest529	446,034	\$7,041,152,653
Washington Guaranteed Education Tuition (GET)	65,766	\$1,521,414,099
Washington DreamAhead College Investment Plan	26,411	\$686,340,856
West Virginia The Hartford SMART529 College Savings Plan	79,717	\$1,759,478,903
West Virginia SMART529 WV Direct College Savings Plan	22,383	\$399,017,865
West Virginia SMART529 Select College Savings Plan	12,980	\$620,339,860
Wisconsin EdVest	217,194	\$4,274,435,442
Wisconsin Tomorrow's Scholar 529 Plan	114,980	\$2,092,198,023
Private College 529 Plan	7,549	\$342,647,274
National totals:	15,924,142	\$413,414,171,364

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

Italics indicates data current as of March 31, 2022