

529 Plan Data

Reporting date: March 31, 2022



<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	8,948	\$76,138,895
Alabama CollegeCounts 529 Fund - Direct	44,358	\$914,064,783
Alabama CollegeCounts 529 Fund - Advisor	66,481	\$1,487,869,348
Alaska - John Hancock Freedom 529	178,168	\$6,093,567,346
Alaska 529	40,477	\$730,898,054
Alaska - T. Rowe Price College Savings Plan	104,605	\$3,635,373,523
Arkansas Brighter Future 529 Advisor	16,201	\$675,009,764
Arkansas Brighter Future 529 Direct	33,356	\$567,349,143
Arizona Family College Savings Program	2,312	\$42,138,163
Arizona Ivy Funds InvestEd 529 Plan	34,734	\$711,648,899
The Fidelity Arizona College Savings Plan	61,814	\$1,214,232,501
California - ScholarShare College Savings Plan	377,531	\$12,633,867,571
Colorado - CollegeInvest Direct Portfolio College Savings Plan	187,995	\$5,849,753,003
Colorado - Smart Choice College Savings Plan	15,308	\$88,494,000
Colorado - Stable Value Plus College Savings Plan	10,955	\$160,270,000
Colorado - Scholars Choice® College Savings Program	174,995	\$5,113,208,486
Connecticut Higher Education Trust	151,812	\$4,256,410,269
Connecticut - CHET Advisor	32,546	\$884,446,719
DC College Savings Plan	36,187	\$1,071,195,529
The Delaware College Investment Plan	23,178	\$710,075,665
Florida Stanley G. Tate Florida Prepaid College Program	505,013	\$13,172,193,342
Florida 529 Savings Plan	99,604	\$1,072,758,993
Georgia - Path2College 529 Plan	214,124	\$4,673,589,778
HI529 - Hawaii's College Savings Program	5,247	\$103,501,821
IDeal Idaho College Savings Program	45,752	\$723,038,327
College Illinois! Prepaid Tuition Program	21,473	\$480,322,621
Illinois Bright Directions	265,893	\$7,105,459,009
Illinois Bright Start	321,054	\$9,828,497,953
Indiana - CollegeChoice Advisor 529 Savings Plan	178,777	\$2,804,102,088
Indiana - CollegeChoice 529 Direct Savings Plan	237,534	\$3,806,968,040
Indiana - CollegeChoice CD	1,732	\$19,508,667
College Savings Iowa	266,704	\$6,049,298,808
Iowa Advisor 529 Plan	35,578	\$589,206,690
Kansas - Learning Quest Education Savings Program	75,599	\$1,699,348,670
Kansas - Schwab Learning Quest 529 Plan	7,462	\$412,673,498
Kansas - ACI - Schwab 529 College Savings Plan	202,980	\$7,331,461,154
Kansas - Learning Quest Advisor	15,158	\$307,339,434
Kentucky's Affordable Prepaid Tuition	2,250	\$20,800,000
KY Saves 529	16,623	\$254,886,842
START SAVING PROGRAM	74,256	\$1,378,755,418
START K12 SAVINGS PROGRAM	2,175	\$14,165,687
Maine - NextGen College Investing Plan - Select	246,404	\$10,767,708,629
Maine - NextGen College Investing Plan - Direct	203,910	\$2,552,952,137
Maryland College Investment Plan	333,391	\$8,655,825,152
Maryland Prepaid College Trust	27,441	\$1,217,682,944
Massachusetts The U.Fund College Investing Plan	241,195	\$8,374,166,303
Massachusetts U. Plan	5,499	\$89,246,335
Michigan Education Savings Program	295,796	\$7,457,411,165
Michigan 529 Advisor Plan	53,937	\$1,015,277,787
Michigan Education Trust (MET)	34,551	\$1,164,427,371
Minnesota College Savings Plan	86,968	\$1,846,795,968
Mississippi Affordable College Savings	16,534	\$297,825,342
Mississippi Prepaid Affordable College Tuition Program	14,004	\$318,249,139
Missouri Saving for Tuition (MOST)	186,375	\$4,008,543,402

Montana Family Education Savings Program - Bank Plan	2,390	\$29,637,872
Achieve Montana	11,120	\$193,734,525
Nebraska Educational Savings Plan Trust - Direct	88,953	\$2,591,628,290
Nebraska Educational Savings Plan Trust - Advisor	77,826	\$1,403,249,332
Nebraska - TD Ameritrade 529 College Savings Plan	72,593	\$2,019,794,529
Nebraska - State Farm 529 Plan	57,554	\$718,962,110
Nevada - Putnam 529 for America	18,009	\$472,916,441
Nevada - USAA College Savings Plan	302,940	\$5,059,220,193
Nevada - SSgA Upromise 529 Plan	112,515	\$1,528,722,581
Nevada - The Vanguard 529 Plan	538,191	\$30,353,250,781
Nevada - Wealthfront's College Savings Program	20,930	\$509,996,160
Nevada Prepaid Tuition Program	11,437	\$402,148,159
New Hampshire - Fidelity Advisor 529 Plan	169,098	\$5,390,672,603
New Hampshire - UNIQUE College Investing Plan	697,186	\$18,232,058,417
New Jersey - Franklin Templeton 529	197,240	\$4,712,204,184
New Jersey - NJ BEST 529 College Savings Plans	60,632	\$1,827,188,108
New Mexico Scholar's Edge	85,596	\$1,835,555,046
New Mexico The Education Plan	26,577	\$659,445,689
New York's 529 College Savings Program Direct Plan	1,012,824	\$36,813,559,784
New York's 529 Advisor Guided College Savings Program	232,822	\$7,976,509,844
North Carolina's National College Savings Program	159,581	\$3,299,867,330
North Carolina / Morgan Stanley National Advisory 529 Plan	8,703	\$371,050,908
North Dakota: College SAVE	49,796	\$611,829,226
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	9,441	\$164,085,011
Ohio CollegeAdvantage Direct Plan	375,832	\$9,340,862,640
Ohio CollegeAdvantage Advisor 529 Savings Plan	296,702	\$6,501,881,674
Oklahoma College Savings Plan	64,349	\$1,212,020,150
OklahomaDream 529 Plan	11,946	\$227,667,095
Oregon College Savings Plan	133,086	\$2,822,138,501
Oregon MFS 529 SAVINGS PLAN	86,792	\$1,967,349,622
Pennsylvania 529 Guaranteed Savings Plan	105,325	\$2,317,038,507
Pennsylvania 529 Investment Plan	156,244	\$4,489,127,932
Rhode Island CollegeBound 529	159,196	\$4,469,323,150
Rhode Island CollegeBound Saver	20,404	\$375,923,156
South Carolina Tuition Prepaid Program	1,839	\$40,424,599
South Carolina Future Scholars - Advisor	126,434	\$3,531,221,926
South Carolina Future Scholars - Direct	85,036	\$2,119,039,197
South Dakota CollegeAccess 529 Plan - Advisor	23,301	\$934,864,921
South Dakota CollegeAccess 529 Plan - Direct	1,713	\$35,234,482
TNStars College Savings 529 Program	23,093	\$280,136,031
Texas Tuition Promise Fund	32,978	\$1,172,107,771
Texas Guaranteed Tuition Plan	26,997	\$276,739,171
Texas College Savings Plan	38,525	\$764,450,480
Texas LoneStar 529 Plan	10,202	\$236,613,907
Utah my529	463,315	\$20,357,375,724
Vermont Higher Education Plan	27,010	\$583,243,190
Virginia CollegeAmerica	2,544,826	\$86,335,932,190
Virginia Prepaid529	49,897	\$3,077,052,458
Virginia Invest529	434,125	\$7,632,304,774
Washington Guaranteed Education Tuition (GET)	65,092	\$1,634,461,860
Washington DreamAhead College Investment Plan	26,389	\$748,940,650
West Virginia The Hartford SMART529 College Savings Plan	80,349	\$1,962,489,843
West Virginia SMART529 WV Direct College Savings Plan	22,182	\$440,920,212
West Virginia SMART529 Select College Savings Plan	13,024	\$689,498,683
Wisconsin EdVest	213,528	\$4,710,795,695
Wisconsin Tomorrow's Scholar 529 Plan	114,820	\$2,343,915,180
Private College 529 Plan	7,526	\$389,146,254
National totals:	15,808,985	\$457,727,528,920

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.

Italics indicate data current as of December 31, 2021