

529 Plan Data

Reporting date: September 30, 2021



A Network of the National Association of State Treasurers

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	9,694 \$	90,303,872
Alabama CollegeCounts 529 Fund - Direct	41,908 \$	872,708,329
Alabama CollegeCounts 529 Fund - Advisor	65,568 \$	1,519,726,462
Alaska - John Hancock Freedom 529	177,772 \$	6,326,534,704
Alaska 529	38,020 \$	737,795,205
Alaska - T. Rowe Price College Savings Plan	102,212 \$	3,683,646,674
Arkansas iShares 529 Plan	15,562 \$	658,264,676
Arkansas GIFT College Investing Plan	32,523 \$	566,612,135
Arizona Family College Savings Program	2,589 \$	46,898,648
Arizona Ivy Funds InvestEd 529 Plan	38,383 \$	752,672,951
The Fidelity Arizona College Savings Plan	57,699 \$	1,158,594,806
California - ScholarShare College Savings Plan	367,645 \$	12,461,067,555
Colorado - CollegeInvest Direct Portfolio College Savings Plan	180,496 \$	5,709,915,277
Colorado - Smart Choice College Savings Plan	15,050 \$	84,033,000
Colorado - Stable Value Plus College Savings Plan	10,954 \$	157,302,000
Colorado - Scholars Choice® College Savings Program	175,159 \$	5,192,057,279
Connecticut Higher Education Trust	145,275 \$	4,234,619,062
Connecticut - CHET Advisor	31,376 \$	881,767,740
DC College Savings Plan	34,518 \$	1,018,821,198
The Delaware College Investment Plan	22,911 \$	738,786,013
Florida Stanley G. Tate Florida Prepaid College Program	509,789 \$	13,972,690,010
Florida 529 Savings Plan	93,661 \$	1,027,390,031
Georgia - Path2College 529 Plan	205,452 \$	4,485,897,780
HI529 - Hawaii's College Savings Program	5,071 \$	104,480,168
IDeal Idaho College Savings Program	43,986 \$	706,676,676
College Illinois! Prepaid Tuition Program	22,869 \$	565,489,884
Illinois Bright Directions	260,509 \$	7,124,485,909
Illinois Bright Start	306,007 \$	9,469,424,058
Indiana - CollegeChoice Advisor 529 Savings Plan	177,645 \$	2,811,356,937
Indiana - CollegeChoice 529 Direct Savings Plan	228,768 \$	3,670,239,176
Indiana - CollegeChoice CD	1,769 \$	19,129,256
College Savings Iowa	262,232 \$	6,172,911,515
Iowa Advisor 529 Plan	34,518 \$	586,288,959
Kansas - Learning Quest Education Savings Program	73,947 \$	1,689,007,995
Kansas - Schwab Learning Quest 529 Plan	7,910 \$	460,250,335
Kansas - ACI - Schwab 529 College Savings Plan	190,086 \$	7,091,966,479
Kansas - Learning Quest Advisor	15,216 \$	315,595,372
Kentucky's Affordable Prepaid Tuition	2,458 \$	27,000,000
KY Saves 529	16,193 \$	253,579,968
START SAVING PROGRAM	72,348 \$	1,338,983,567
START K12 SAVINGS PROGRAM	1,833 \$	10,995,000
Maine - NextGen College Investing Plan - Select	244,244 \$	11,091,252,979
Maine - NextGen College Investing Plan - Direct	190,977 \$	2,339,526,903
Maryland College Investment Plan	320,623 \$	8,557,840,529
Maryland Prepaid College Trust	27,162 \$	1,272,361,866
Massachusetts The U.Fund College Investing Plan	230,182 \$	8,314,288,494
Massachusetts U.Plan	5,607 \$	91,000,000
Michigan Education Savings Program	288,732 \$	7,386,758,224
Michigan 529 Advisor Plan	52,492 \$	988,760,338
Michigan Education Trust (MET)	34,971 \$	1,200,000,000
Minnesota College Savings Plan	83,878 \$	1,826,880,149
Mississippi Affordable College Savings	16,214 \$	294,548,798
Mississippi Prepaid Affordable College Tuition Program	14,483 \$	343,906,431
Missouri Saving for Tuition (MOST)	182,751 \$	4,014,889,477
Montana Family Education Savings Program - Bank Plan	2,543 \$	32,430,795

Achieve Montana	10,844 \$	192,204,570
Nebraska Educational Savings Plan Trust - Direct	87,049 \$	2,645,284,512
Nebraska Educational Savings Plan Trust - Advisor	76,535 \$	1,429,216,891
Nebraska - TD Ameritrade 529 College Savings Plan	72,253 \$	2,026,082,469
Nebraska - State Farm 529 Plan	57,966 \$	724,869,586
Nevada - Putnam 529 for America	18,343 \$	486,590,629
Nevada - USAA College Savings Plan	302,381 \$	5,090,368,552
Nevada - SSgA Upromise 529 Plan	115,102 \$	1,582,591,761
Nevada - The Vanguard 529 Plan	516,188 \$	29,692,682,311
Nevada - Wealthfront's College Savings Program	19,943 \$	465,291,621
Nevada Prepaid Tuition Program	11,698 \$	394,963,422
New Hampshire - Fidelity Advisor 529 Plan	170,043 \$	5,638,892,092
New Hampshire - UNIQUE College Investing Plan	656,265 \$	18,028,334,057
New Jersey - Franklin Templeton 529	186,012 \$	4,840,917,254
New Jersey - NJ BEST 529 College Savings Plans	57,947 \$	1,867,893,603
New Mexico Scholar's Edge	87,907 \$	1,935,961,503
New Mexico The Education Plan	26,051 \$	666,023,950
New York's 529 College Savings Program Direct Plan	987,071 \$	36,344,959,340
New York's 529 Advisor Guided College Savings Program	227,214 \$	7,876,939,791
North Carolina's National College Savings Program	156,564 \$	3,297,164,228
North Carolina / Morgan Stanley National Advisory 529 Plan	5,467 \$	240,310,597
North Dakota: College SAVE	48,000 \$	624,864,335
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	11,169 \$	182,596,378
Ohio CollegeAdvantage Direct Plan	363,327 \$	9,205,383,548
Ohio CollegeAdvantage Advisor 529 Savings Plan	296,291 \$	6,628,583,785
Oklahoma College Savings Plan	62,568 \$	1,292,758,165
OklahomaDream 529 Plan	11,457 \$	223,506,202
Oregon College Savings Plan	129,821 \$	2,790,784,341
Oregon MFS 529 SAVINGS PLAN	86,369 \$	2,003,104,030
Pennsylvania 529 Guaranteed Savings Plan	105,322 \$	2,346,353,555
Pennsylvania 529 Investment Plan	149,837 \$	4,347,485,138
Rhode Island CollegeBound 529	165,309 \$	4,784,892,487
Rhode Island CollegeBound Saver	19,539 \$	368,509,232
South Carolina Tuition Prepaid Program	1,975 \$	48,619,597
South Carolina Future Scholars - Advisor	122,781 \$	3,475,422,500
South Carolina Future Scholars - Direct	80,911 \$	2,032,579,034
South Dakota CollegeAccess 529 Plan - Advisor	24,173 \$	978,207,827
South Dakota CollegeAccess 529 Plan - Direct	1,711 \$	35,961,088
TNStars College Savings 529 Program	22,034 \$	270,162,707
Tennessee BEST Prepaid Plan	93 \$	7,546,644
Texas Tuition Promise Fund	32,684 \$	1,187,972,514
Texas Guaranteed Tuition Plan	29,128 \$	383,855,303
Texas College Savings Plan	37,429 \$	757,092,022
Texas LoneStar 529 Plan	10,366 \$	251,456,112
Utah my529	449,666 \$	19,960,723,455
Vermont Higher Education Plan	25,877 \$	566,413,420
Virginia CollegeAmerica	2,499,357 \$	88,251,205,376
Virginia Prepaid529	52,491 \$	3,239,576,852
Virginia Invest529	411,423 \$	7,353,952,645
Washington Guaranteed Education Tuition (GET)	64,869 \$	1,682,509,792
Washington DreamAhead College Investment Plan	26,402 \$	798,390,372
West Virginia The Hartford SMART529 College Savings Plan	81,201 \$	2,006,341,596
West Virginia SMART529 WV Direct College Savings Plan	21,262 \$	421,482,064
West Virginia SMART529 Select College Savings Plan	13,047 \$	694,260,914
West Virginia Prepaid Tuition Plan	0 \$	2,519,030
Wisconsin EdVest	207,056 \$	4,611,881,529
Wisconsin Tomorrow's Scholar 529 Plan	116,607 \$	2,415,330,593
Private College 529 Plan	7,568 \$	411,309,850
National totals:	15,430,403 \$	458,661,548,414

Italics indicate data is current as of June 30, 2021

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.