

529 Plan Data

Reporting date: December 31, 2021



A Network of the National Association of State Treasurers

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	9,221 \$	83,838,531
Alabama CollegeCounts 529 Fund - Direct	43,450 \$	943,146,404
Alabama CollegeCounts 529 Fund - Advisor	66,363 \$	1,567,495,938
Alaska - John Hancock Freedom 529	178,234 \$	6,459,521,767
Alaska 529	40,540 \$	770,538,470
Alaska - T. Rowe Price College Savings Plan	103,711 \$	3,805,239,207
Arkansas Brighter Future 529 Advisor	15,978 \$	698,180,283
Arkansas Brighter Future 529 Direct	33,088 \$	593,392,276
Arizona Family College Savings Program	2,509 \$	45,084,820
Arizona Ivy Funds InvestEd 529 Plan	35,156 \$	771,945,588
The Fidelity Arizona College Savings Plan	60,185 \$	1,243,838,701
California - ScholarShare College Savings Plan	374,083 \$	13,081,387,840
Colorado - CollegeInvest Direct Portfolio College Savings Plan	185,818 \$	6,121,989,753
Colorado - Smart Choice College Savings Plan	15,393 \$	92,341,000
Colorado - Stable Value Plus College Savings Plan	11,048 \$	160,260,000
Colorado - Scholars Choice® College Savings Program	175,627 \$	5,406,218,746
Connecticut Higher Education Trust	149,438 \$	4,436,868,740
Connecticut - CHET Advisor	32,082 \$	917,916,442
DC College Savings Plan	35,833 \$	1,094,454,262
The Delaware College Investment Plan	23,021 \$	747,342,670
Florida Stanley G. Tate Florida Prepaid College Program	499,226 \$	14,228,481,445
Florida 529 Savings Plan	96,571 \$	1,101,733,530
Georgia - Path2College 529 Plan	210,406 \$	4,760,647,780
HI529 - Hawaii's College Savings Program	5,176 \$	108,342,005
IDeal Idaho College Savings Program	45,250 \$	752,264,430
College Illinois! Prepaid Tuition Program	22,350 \$	527,466,451
Illinois Bright Directions	264,383 \$	7,482,100,616
Illinois Bright Start	316,257 \$	10,158,667,562
Indiana - CollegeChoice Advisor 529 Savings Plan	179,362 \$	2,930,939,603
Indiana - CollegeChoice 529 Direct Savings Plan	234,947 \$	3,919,632,097
Indiana - CollegeChoice CD	1,763 \$	19,646,043
College Savings Iowa	265,166 \$	6,384,556,726
Iowa Advisor 529 Plan	35,134 \$	620,183,345
Kansas - Learning Quest Education Savings Program	75,164 \$	1,773,271,738
Kansas - Schwab Learning Quest 529 Plan	7,712 \$	446,091,525
Kansas - ACI - Schwab 529 College Savings Plan	197,645 \$	7,571,157,001
Kansas - Learning Quest Advisor	15,245 \$	326,358,025
Kentucky's Affordable Prepaid Tuition	2,391 \$	24,300,000
KY Saves 529	16,460 \$	264,288,671
START SAVING PROGRAM	73,399 \$	1,410,901,388
START K12 SAVINGS PROGRAM	1,989 \$	12,951,585
Maine - NextGen College Investing Plan - Select	246,349 \$	11,343,666,339
Maine - NextGen College Investing Plan - Direct	205,186 \$	2,643,021,164
Maryland College Investment Plan	329,989 \$	8,983,426,891
Maryland Prepaid College Trust	27,505 \$	1,304,079,346
Massachusetts The U.Fund College Investing Plan	236,778 \$	8,652,441,813
Massachusetts U.Plan	5,562 \$	90,606,553
Michigan Education Savings Program	293,104 \$	7,730,042,963
Michigan 529 Advisor Plan	53,251 \$	1,049,477,282
Michigan Education Trust (MET)	34,929 \$	1,190,000,000
Minnesota College Savings Plan	86,081 \$	1,919,754,933
Mississippi Affordable College Savings	16,442 \$	308,822,765
Mississippi Prepaid Affordable College Tuition Program	14,004 \$	341,243,054
Missouri Saving for Tuition (MOST)	185,415 \$	4,199,737,800
Montana Family Education Savings Program - Bank Plan	2,478 \$	31,004,952

Achieve Montana	10,990	\$	201,353,143
Nebraska Educational Savings Plan Trust - Direct	88,417	\$	2,746,395,978
Nebraska Educational Savings Plan Trust - Advisor	77,466	\$	1,485,653,991
Nebraska - TD Ameritrade 529 College Savings Plan	72,454	\$	2,125,792,450
Nebraska - State Farm 529 Plan	57,768	\$	758,218,115
Nevada - Putnam 529 for America	18,181	\$	500,137,530
Nevada - USAA College Savings Plan	302,756	\$	5,244,542,099
Nevada - SSgA Upromise 529 Plan	113,996	\$	1,611,093,808
Nevada - The Vanguard 529 Plan	529,504	\$	31,418,374,312
Nevada - Wealthfront's College Savings Program	20,519	\$	518,402,357
Nevada Prepaid Tuition Program	11,708	\$	395,388,371
New Hampshire - Fidelity Advisor 529 Plan	169,888	\$	5,739,094,390
New Hampshire - UNIQUE College Investing Plan	678,903	\$	18,866,355,489
New Jersey - Franklin Templeton 529	186,137	\$	5,008,660,578
New Jersey - NJ BEST 529 College Savings Plans	59,517	\$	1,932,580,577
New Mexico Scholar's Edge	87,035	\$	1,965,174,323
New Mexico The Education Plan	26,476	\$	691,730,866
New York's 529 College Savings Program Direct Plan	1,006,280	\$	38,394,097,601
New York's 529 Advisor Guided College Savings Program	231,045	\$	8,372,148,055
North Carolina's National College Savings Program	158,110	\$	3,428,400,113
North Carolina / Morgan Stanley National Advisory 529 Plan	7,062	\$	324,371,096
North Dakota: College SAVE	49,112	\$	647,291,263
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	9,993	\$	173,467,804
Ohio CollegeAdvantage Direct Plan	371,636	\$	9,725,339,028
Ohio CollegeAdvantage Advisor 529 Savings Plan	296,815	\$	6,876,314,836
Oklahoma College Savings Plan	63,874	\$	1,258,917,064
OklahomaDream 529 Plan	11,745	\$	239,212,833
Oregon College Savings Plan	131,821	\$	2,930,645,824
Oregon MFS 529 SAVINGS PLAN	86,858	\$	2,082,525,398
Pennsylvania 529 Guaranteed Savings Plan	105,324	\$	2,442,897,071
Pennsylvania 529 Investment Plan	153,563	\$	4,637,423,752
Rhode Island CollegeBound 529	162,400	\$	4,767,835,418
Rhode Island CollegeBound Saver	20,031	\$	387,862,048
South Carolina Tuition Prepaid Program	1,897	\$	46,599,051
South Carolina Future Scholars - Advisor	124,952	\$	3,648,492,382
South Carolina Future Scholars - Direct	83,170	\$	2,166,057,725
South Dakota CollegeAccess 529 Plan - Advisor	23,826	\$	993,474,615
South Dakota CollegeAccess 529 Plan - Direct	1,722	\$	36,680,397
TNStars College Savings 529 Program	22,623	\$	290,394,555
Tennessee BEST Prepaid Plan			Closed 3Q 21
Texas Tuition Promise Fund	32,750	\$	1,210,933,012
Texas Guaranteed Tuition Plan	28,209	\$	326,798,053
Texas College Savings Plan	38,040	\$	793,183,623
Texas LoneStar 529 Plan	10,323	\$	252,205,654
Utah my529	458,554	\$	21,128,685,997
Vermont Higher Education Plan	26,710	\$	602,312,589
Virginia CollegeAmerica	2,527,695	\$	92,678,372,691
Virginia Prepaid529	51,484	\$	3,247,832,277
Virginia Invest529	426,604	\$	7,808,721,734
Washington Guaranteed Education Tuition (GET)	65,046	\$	1,729,572,963
Washington DreamAhead College Investment Plan	26,472	\$	800,859,797
West Virginia The Hartford SMART529 College Savings Plan	81,014	\$	2,067,476,732
West Virginia SMART529 WV Direct College Savings Plan	21,827	\$	454,674,514
West Virginia SMART529 Select College Savings Plan	13,078	\$	721,842,457
West Virginia Prepaid Tuition Plan			Closed 3Q 21
Wisconsin EdVest	211,536	\$	4,892,025,119
Wisconsin Tomorrow's Scholar 529 Plan	115,041	\$	2,494,590,219
Private College 529 Plan	7,518		418,486,418
National totals:	15,671,322	\$	480,360,279,017

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.