

529 Plan Data

Reporting date: June 30, 2021



A Network of the National Association of State Treasurers

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	10,673 \$	92,423,506
Alabama CollegeCounts 529 Fund - Direct	40,593 \$	869,181,544
Alabama CollegeCounts 529 Fund - Advisor	65,499 \$	1,555,316,066
Alaska - John Hancock Freedom 529	178,074 \$	6,473,283,729
Alaska 529	38,193 \$	749,929,111
Alaska - T. Rowe Price College Savings Plan	101,547 \$	3,739,234,941
Arkansas iShares 529 Plan	15,314 \$	664,635,612
Arkansas GIFT College Investing Plan	32,225 \$	574,915,745
Arizona Family College Savings Program	2,709 \$	49,654,857
Arizona Ivy Funds InvestEd 529 Plan	36,159 \$	776,924,122
The Fidelity Arizona College Savings Plan	55,890 \$	1,149,927,190
California - ScholarShare College Savings Plan	363,796 \$	12,528,421,566
Colorado - CollegeInvest Direct Portfolio College Savings Plan	178,764 \$	5,760,305,323
Colorado - Smart Choice College Savings Plan	14,944 \$	84,477,000
Colorado - Stable Value Plus College Savings Plan	10,878 \$	159,928,000
Colorado - Scholars Choice® College Savings Program	176,767 \$	5,373,844,219
Connecticut Higher Education Trust	143,069 \$	4,323,936,495
Connecticut - CHET Advisor	31,060 \$	897,665,112
DC College Savings Plan	34,090 \$	1,017,961,574
The Delaware College Investment Plan	22,814 \$	767,423,723
Florida Stanley G. Tate Florida Prepaid College Program	519,102 \$	14,048,397,458
Florida 529 Savings Plan	91,285 \$	1,020,420,457
Georgia - Path2College 529 Plan	202,436 \$	4,488,635,396
HI529 - Hawaii's College Savings Program	5,002 \$	105,683,234
IDeal Idaho College Savings Program	43,316 \$	715,745,216
College Illinois! Prepaid Tuition Program	23,700 \$	527,124,536
Illinois Bright Directions	228,560 \$	7,254,373,589
Illinois Bright Start	279,070 \$	9,512,601,772
Indiana - CollegeChoice Advisor 529 Savings Plan	178,247 \$	2,876,171,271
Indiana - CollegeChoice 529 Direct Savings Plan	225,910 \$	3,700,302,435
Indiana - CollegeChoice CD	1,811 \$	19,833,142
College Savings Iowa	262,043 \$	6,354,518,286
Iowa Advisor 529 Plan	34,189 \$	594,924,936
Kansas - Learning Quest Education Savings Program	73,578 \$	1,724,210,050
Kansas - Schwab Learning Quest 529 Plan	8,189 \$	498,481,765
Kansas - ACI - Schwab 529 College Savings Plan	184,971 \$	7,067,561,171
Kansas - Learning Quest Advisor	15,409 \$	259,435,149
Kentucky's Affordable Prepaid Tuition	2,587 \$	33,000,000
KY Saves 529	16,027 \$	259,435,149
START SAVING PROGRAM	71,758 \$	1,350,890,599
START K12 SAVINGS PROGRAM	1,682 \$	9,301,464
Maine - NextGen College Investing Plan - Select	251,261 \$	11,316,408,214
Maine - NextGen College Investing Plan - Direct	177,622 \$	2,347,704,475
Maryland College Investment Plan	318,118 \$	8,644,922,739
Maryland Prepaid College Trust	27,431 \$	1,283,272,848
Massachusetts The U.Fund College Investing Plan	226,004 \$	8,463,682,791
Massachusetts U.Plan	5,623 \$	85,000,000
Michigan Education Savings Program	286,959 \$	7,482,771,232
Michigan 529 Advisor Plan	52,185 \$	995,837,119
Michigan Education Trust (MET)	35,953 \$	1,047,782,830
Minnesota College Savings Plan	82,933 \$	1,858,263,710
Mississippi Affordable College Savings	16,004 \$	299,756,736
Mississippi Prepaid Affordable College Tuition Program	14,483 \$	343,906,431
Missouri Saving for Tuition (MOST)	181,974 \$	4,112,333,456
Montana Family Education Savings Program - Bank Plan	2,720 \$	35,957,495

Achieve Montana	10,790	\$	195,544,271
Nebraska Educational Savings Plan Trust - Direct	86,548	\$	2,714,396,818
Nebraska Educational Savings Plan Trust - Advisor	72,531	\$	1,470,015,967
Nebraska - TD Ameritrade 529 College Savings Plan	71,797	\$	2,051,106,709
Nebraska - State Farm 529 Plan	58,361	\$	740,753,337
Nevada - Putnam 529 for America	18,634	\$	479,119,213
Nevada - USAA College Savings Plan	302,675	\$	5,135,873,251
Nevada - SSgA Upromise 529 Plan	116,811	\$	1,642,274,862
Nevada - The Vanguard 529 Plan	506,343	\$	29,767,092,282
Nevada - Wealthfront's College Savings Program	19,385	\$	454,963,133
Nevada Prepaid Tuition Program	11,997	\$	393,870,541
New Hampshire - Fidelity Advisor 529 Plan	170,976	\$	5,798,501,945
New Hampshire - UNIQUE College Investing Plan	638,450	\$	18,237,585,345
New Jersey - Franklin Templeton 529	224,258	\$	4,956,535,999
New Jersey - NJ BEST 529 College Savings Plans	57,575	\$	1,925,396,426
New Mexico Scholar's Edge	89,470	\$	2,009,588,699
New Mexico The Education Plan	25,626	\$	684,922,273
New York's 529 College Savings Program Direct Plan	978,265	\$	36,864,669,904
New York's 529 Advisor Guided College Savings Program	226,071	\$	7,984,944,626
North Carolina's National College Savings Program	155,396	\$	3,335,694,874
North Carolina / Morgan Stanley National Advisory 529 Plan	4,146	\$	183,082,676
North Dakota: College SAVE	47,466	\$	641,207,589
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	12,054	\$	192,916,414
Ohio CollegeAdvantage Direct Plan	359,597	\$	9,310,545,240
Ohio CollegeAdvantage Advisor 529 Savings Plan	299,717	\$	6,798,793,202
Oklahoma College Savings Plan	61,916	\$	1,213,669,336
OklahomaDream 529 Plan	11,368	\$	225,178,994
Oregon College Savings Plan	128,571	\$	2,806,435,543
Oregon MFS 529 SAVINGS PLAN	86,586	\$	2,023,752,305
Pennsylvania 529 Guaranteed Savings Plan	105,941	\$	2,395,247,002
Pennsylvania 529 Investment Plan	147,557	\$	4,390,465,508
Rhode Island CollegeBound 529	169,622	\$	5,026,835,298
Rhode Island CollegeBound Saver	19,214	\$	371,155,156
South Carolina Tuition Prepaid Program	2,007	\$	19,743,102
South Carolina Future Scholars - Advisor	121,407	\$	3,509,177,432
South Carolina Future Scholars - Direct	79,400	\$	2,044,393,697
South Dakota CollegeAccess 529 Plan - Advisor	24,718	\$	1,015,345,170
South Dakota CollegeAccess 529 Plan - Direct	1,713	\$	36,802,539
TNStars College Savings 529 Program	21,412	\$	267,101,757
Tennessee BEST Prepaid Plan	153	\$	9,071,497
Texas Tuition Promise Fund	32,764	\$	1,194,754,071
Texas Guaranteed Tuition Plan	29,802	\$	135,655,227
Texas College Savings Plan	36,958	\$	763,134,252
Texas LoneStar 529 Plan	10,481	\$	256,781,564
Utah my529	444,055	\$	20,065,441,755
Vermont Higher Education Plan	25,642	\$	573,407,917
Virginia CollegeAmerica	2,487,203	\$	89,691,222,736
Virginia Prepaid529	53,493	\$	3,205,360,992
Virginia Invest529	404,327	\$	7,380,137,350
Washington Guaranteed Education Tuition (GET)	65,915	\$	1,709,404,775
Washington DreamAhead College Investment Plan	26,398	\$	825,479,028
West Virginia The Hartford SMART529 College Savings Plan	82,155	\$	2,068,530,336
West Virginia SMART529 WV Direct College Savings Plan	21,010	\$	424,219,138
West Virginia SMART529 Select College Savings Plan	13,118	\$	709,154,187
West Virginia Prepaid Tuition Plan	584	\$	3,249,846
Wisconsin EdVest	204,873	\$	4,669,967,884
Wisconsin Tomorrow's Scholar 529 Plan	114,802	\$	2,481,571,414
Private College 529 Plan	7,619	\$	431,643,204
National totals:	15,308,923	\$	464,260,922,190

Italics indicate data is current as of March 31, 2021

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.