

529 Plan Data

Reporting date: March 31, 2021

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	10,817	\$90,756,900
Alabama CollegeCounts 529 Fund - Direct	35,524	\$806,336,011
Alabama CollegeCounts 529 Fund - Advisor	54,736	\$1,481,882,046
Alaska - John Hancock Freedom 529	177,371	\$6,158,907,018
Alaska 529	38,236	\$715,470,083
Alaska - T. Rowe Price College Savings Plan	100,414	\$3,553,310,140
Arkansas iShares 529 Plan	14,877	\$620,492,618
Arkansas GIFT College Investing Plan	31,797	\$544,830,261
Arizona Family College Savings Program	2,743	\$50,407,290
Arizona Ivy Funds InvestEd 529 Plan	36,305	\$740,387,587
The Fidelity Arizona College Savings Plan	54,171	\$1,067,428,269
California - ScholarShare College Savings Plan	357,542	\$11,799,710,274
Colorado - CollegeInvest Direct Portfolio College Savings Plan	176,427	\$5,415,355,860
Colorado - Smart Choice College Savings Plan	14,893	\$81,675,000
Colorado - Stable Value Plus College Savings Plan	10,869	\$154,202,000
Colorado - Scholars Choice® College Savings Program	177,136	\$5,157,871,393
Connecticut Higher Education Trust	140,650	\$4,075,376,103
Connecticut - CHET Advisor	30,410	\$842,009,142
DC College Savings Plan	33,576	\$960,120,044
The Delaware College Investment Plan	22,600	\$734,200,533
Florida Stanley G. Tate Florida Prepaid College Program	512,053	\$13,315,667,029
Florida 529 Savings Plan	87,667	\$946,407,599
Georgia - Path2College 529 Plan	198,046	\$4,181,553,139
HI529 - Hawaii's College Savings Program	4,940	\$100,717,310
IDeal Idaho College Savings Program	42,530	\$675,524,277
College Illinois! Prepaid Tuition Program	24,150	\$534,740,920
Illinois Bright Directions	197,618	\$6,857,533,880
Illinois Bright Start	253,552	\$8,880,858,983
Indiana - CollegeChoice Advisor 529 Savings Plan	177,871	\$2,745,071,175
Indiana - CollegeChoice 529 Direct Savings Plan	223,129	\$3,483,557,007
Indiana - CollegeChoice CD	1,866	\$19,807,988
College Savings Iowa	260,015	\$6,039,255,140
Iowa Advisor 529 Plan	33,647	\$552,738,889
Kansas - Learning Quest Education Savings Program	73,076	\$1,640,421,629
Kansas - Schwab Learning Quest 529 Plan	8,335	\$494,854,736
Kansas - ACI - Schwab 529 College Savings Plan	179,469	\$6,598,006,778
Kansas - Learning Quest Advisor	15,433	\$311,306,693
Kentucky's Affordable Prepaid Tuition	2,696	\$32,100,000
KY Saves 529	15,814	\$246,762,299
START SAVING PROGRAM	71,022	\$1,279,368,125
START K12 SAVINGS PROGRAM	1,511	\$8,241,779
Maine - NextGen College Investing Plan - Select	250,033	\$10,779,536,788
Maine - NextGen College Investing Plan - Direct	171,877	\$2,129,992,198
Maryland College Investment Plan	311,359	\$8,170,783,098
Maryland Prepaid College Trust	28,547	\$1,231,405,254
Massachusetts The U.Fund College Investing Plan	221,367	\$7,981,819,316
Massachusetts U. Plan	5,748	\$89,000,000
Michigan Education Savings Program	282,870	\$7,087,697,335
Michigan 529 Advisor Plan	51,391	\$931,972,003
Michigan Education Trust (MET)	35,953	\$1,047,782,830
Minnesota College Savings Plan	81,120	\$1,759,119,060
Missouri Saving for Tuition (MOST)	180,347	\$3,902,922,425
Mississippi Affordable College Savings	15,775	\$285,140,592
Mississippi Prepaid Affordable College Tuition Program	14,503	\$334,400,000
Montana Family Education Savings Program - Bank Plan	2,781	\$36,821,349

Achieve Montana	10,689	\$184,388,235
Nebraska Educational Savings Plan Trust - Direct	85,793	\$2,579,374,939
Nebraska Educational Savings Plan Trust - Advisor	72,272	\$1,398,633,356
Nebraska - TD Ameritrade 529 College Savings Plan	70,138	\$1,921,124,008
Nebraska - State Farm 529 Plan	58,539	\$702,163,098
Nevada - Putnam 529 for America	18,717	\$479,520,063
Nevada - USAA College Savings Plan	302,717	\$4,917,911,128
Nevada - SSgA Upromise 529 Plan	117,755	\$1,590,489,959
Nevada - The Vanguard 529 Plan	496,641	\$27,930,852,312
Nevada - Wealthfront's College Savings Program	18,831	\$407,603,639
Nevada Prepaid Tuition Program	12,027	\$373,545,737
New Hampshire - Fidelity Advisor 529 Plan	170,898	\$5,532,628,480
New Hampshire - UNIQUE College Investing Plan	619,832	\$17,160,425,181
New Jersey - Franklin Templeton 529	192,476	\$4,704,861,020
New Jersey - NJ BEST 529 College Savings Plans	57,116	\$1,825,710,397
New Mexico Scholar's Edge	90,313	\$1,944,361,850
New Mexico The Education Plan	25,209	\$652,810,616
New York's 529 College Savings Program Direct Plan	966,753	\$34,660,786,346
New York's 529 Advisor Guided College Savings Program	223,745	\$7,510,856,066
North Carolina's National College Savings Program	153,958	\$3,151,878,643
North Carolina / Morgan Stanley National Advisory 529 Plan	1,631	\$106,539,364
North Dakota: College SAVE	46,437	\$610,874,194
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	12,375	\$193,733,517
Ohio CollegeAdvantage Direct Plan	354,970	\$8,742,167,404
Ohio CollegeAdvantage Advisor 529 Savings Plan	298,892	\$6,449,636,657
Oklahoma College Savings Plan	60,814	\$1,148,295,163
OklahomaDream 529 Plan	11,091	\$208,857,778
Oregon College Savings Plan	126,874	\$2,643,272,095
Oregon MFS 529 SAVINGS PLAN	86,053	\$1,916,196,441
Pennsylvania 529 Guaranteed Savings Plan	105,706	\$2,275,300,827
Pennsylvania 529 Investment Plan	144,949	\$4,117,751,761
Rhode Island CollegeBound 529	172,088	\$4,949,113,873
Rhode Island CollegeBound Saver	18,874	\$350,222,306
South Carolina Tuition Prepaid Program	2,073	\$21,482,195
South Carolina Future Scholars - Advisor	119,490	\$3,313,708,447
South Carolina Future Scholars - Direct	77,579	\$1,911,533,425
South Dakota CollegeAccess 529 Plan - Advisor	25,171	\$986,921,681
South Dakota CollegeAccess 529 Plan - Direct	1,704	\$35,019,247
TNStars College Savings 529 Program	20,909	\$247,201,521
Tennessee BEST Prepaid Plan	163	\$9,342,178
Texas Tuition Promise Fund	32,947	\$1,124,033,708
Texas Guaranteed Tuition Plan	32,010	\$177,436,217
Texas College Savings Plan	36,281	\$716,838,976
Texas LoneStar 529 Plan	10,487	\$243,593,419
Utah my529	436,214	\$18,826,421,980
Virginia CollegeAmerica	2,461,194	\$84,413,519,409
Virginia Prepaid529	56,450	\$3,066,388,256
Virginia Invest529	392,079	\$6,903,848,534
Vermont Higher Education Plan	25,297	\$538,706,084
Washington Guaranteed Education Tuition (GET)	65,169	\$1,628,705,471
Washington DreamAhead College Investment Plan	26,128	\$800,005,604
Wisconsin EdVest	201,416	\$4,391,360,313
Wisconsin Tomorrow's Scholar 529 Plan	114,239	\$2,357,512,708
West Virginia The Hartford SMART529 College Savings Plan	82,305	\$1,992,533,847
West Virginia SMART529 WV Direct College Savings Plan	20,699	\$399,444,332
West Virginia SMART529 Select College Savings Plan	13,112	\$678,662,905
West Virginia Prepaid Tuition Plan	597	\$3,510,711
Private College 529 Plan	7,607	\$410,557,443
National totals:	15,025,698	\$ 438,303,791,260

* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.