

# 529 Plan Data

Reporting date: December 31, 2020

<u>Program Name</u>	<u>Open Accounts*</u>	<u>Assets under management</u>
Alabama Prepaid Affordable College Tuition (PACT)	11,125	\$99,142,733
Alabama CollegeCounts 529 Fund - Direct	34,413	\$763,438,525
Alabama CollegeCounts 529 Fund - Advisor	54,563	\$1,435,342,591
Alaska - John Hancock Freedom 529	177,079	\$6,001,544,012
Alaska 529	38,317	\$698,264,542
Alaska - T. Rowe Price College Savings Plan	99,235	\$3,434,407,160
Arkansas iShares 529 Plan	14,574	\$590,899,297
Arkansas GIFT College Investing Plan	31,335	\$531,966,669
Arizona Family College Savings Program	2,815	\$51,198,831
Arizona Ivy Funds InvestEd 529 Plan	36,553	\$731,689,486
The Fidelity Arizona College Savings Plan	52,027	\$1,013,448,480
California - ScholarShare College Savings Plan	352,398	\$11,360,983,251
Colorado - CollegeInvest Direct Portfolio College Savings Plan	173,211	\$5,250,332,892
Colorado - Smart Choice College Savings Plan	14,969	\$84,074,000
Colorado - Stable Value Plus College Savings Plan	10,598	\$153,302,000
Colorado - Scholars Choice® College Savings Program	177,515	\$5,057,079,608
Connecticut Higher Education Trust	138,871	\$3,963,552,855
Connecticut - CHET Advisor	30,170	\$801,782,133
DC College Savings Plan	32,971	\$908,757,172
The Delaware College Investment Plan	22,346	\$728,296,722
Florida Stanley G. Tate Florida Prepaid College Program	505,170	\$14,054,269,497
Florida 529 Savings Plan	84,347	\$898,991,616
Georgia - Path2College 529 Plan	192,930	\$3,967,143,447
HI529 - Hawaii's College Savings Program	4,863	\$98,868,368
IDeal Idaho College Savings Program	41,584	\$654,330,662
College Illinois! Prepaid Tuition Program	25,395	\$556,434,359
Illinois Bright Directions	196,124	\$6,624,080,900
Illinois Bright Start	246,803	\$8,451,749,893
Indiana - CollegeChoice Advisor 529 Savings Plan	178,238	\$2,675,144,569
Indiana - CollegeChoice 529 Direct Savings Plan	219,137	\$3,337,406,486
Indiana - CollegeChoice CD	1,897	\$19,994,196
College Savings Iowa	257,612	\$5,924,303,018
Iowa Advisor 529 Plan	33,062	\$527,483,947
Kansas - Learning Quest Education Savings Program	72,292	\$1,595,339,327
Kansas - Schwab Learning Quest 529 Plan	8,580	\$508,234,890
Kansas - ACI - Schwab 529 College Savings Plan	172,749	\$6,223,700,076
Kansas - Learning Quest Advisor	15,558	\$306,733,079
Kentucky's Affordable Prepaid Tuition	2,835	\$38,000,000
KY Saves 529	15,534	\$239,013,450
START SAVING PROGRAM	69,897	\$1,123,217,034
START K12 SAVINGS PROGRAM	1,293	\$6,046,229
Maine - NextGen College Investing Plan - Select	250,286	\$10,562,234,605
Maine - NextGen College Investing Plan - Direct	164,821	\$1,955,345,180
Maryland College Investment Plan	305,652	\$7,817,129,980
Maryland Prepaid College Trust	28,462	\$1,231,569,746
Massachusetts The U.Fund College Investing Plan	215,260	\$7,739,422,803
Massachusetts U. Plan	5,732	\$89,000,000
Michigan Education Savings Program	278,339	\$6,872,998,633
Michigan 529 Advisor Plan	50,531	\$884,279,067
Michigan Education Trust (MET)	37,151	\$1,101,716,599
Minnesota College Savings Plan	79,310	\$1,716,771,048
Missouri Saving for Tuition (MOST)	178,586	\$3,802,568,908
Mississippi Affordable College Savings	15,578	\$277,157,461
Mississippi Prepaid Affordable College Tuition Program	14,793	\$332,745,874
Montana Family Education Savings Program - Bank Plan	2,868	\$38,189,631

Achieve Montana	10,589	\$178,191,899
Nebraska Educational Savings Plan Trust - Direct	82,903	\$2,522,717,278
Nebraska Educational Savings Plan Trust - Advisor	70,955	\$1,369,221,435
Nebraska - TD Ameritrade 529 College Savings Plan	64,909	\$1,838,708,256
Nebraska - State Farm 529 Plan	58,228	\$684,361,789
Nevada - Putnam 529 for America	18,837	\$469,687,245
Nevada - USAA College Savings Plan	303,352	\$4,785,317,912
Nevada - SSgA Upromise 529 Plan	119,093	\$1,567,263,374
Nevada - The Vanguard 529 Plan	483,741	\$26,700,714,681
Nevada - Wealthfront's College Savings Program	17,941	\$370,683,292
Nevada Prepaid Tuition Program	11,981	\$356,263,978
New Hampshire - Fidelity Advisor 529 Plan	171,386	\$5,468,017,018
New Hampshire - UNIQUE College Investing Plan	596,061	\$16,591,858,537
New Jersey - Franklin Templeton 529	188,455	\$4,640,293,960
New Jersey - NJ BEST 529 College Savings Plans	56,516	\$1,808,411,431
New Mexico Scholar's Edge	91,526	\$1,946,420,546
New Mexico The Education Plan	24,898	\$637,711,529
New York's 529 College Savings Program Direct Plan	954,336	\$33,449,404,973
New York's 529 Advisor Guided College Savings Program	222,003	\$7,246,473,307
North Carolina's National College Savings Program	151,900	\$3,050,348,691
North Carolina / Morgan Stanley National Advisory 529 Plan	1,065	\$36,094,251
North Dakota: College SAVE	45,426	\$599,827,055
Ohio CollegeAdvantage Guaranteed 529 Savings Plan	13,104	\$200,341,716
Ohio CollegeAdvantage Direct Plan	348,423	\$8,410,163,303
Ohio CollegeAdvantage Advisor 529 Savings Plan	298,718	\$6,301,813,120
Oklahoma College Savings Plan	59,889	\$1,114,307,019
OklahomaDream 529 Plan	10,871	\$201,938,316
Oregon College Savings Plan	124,624	\$2,545,945,589
Oregon MFS 529 SAVINGS PLAN	85,693	\$1,872,905,915
Pennsylvania 529 Guaranteed Savings Plan	105,547	\$2,266,585,536
Pennsylvania 529 Investment Plan	141,041	\$3,960,145,784
Rhode Island CollegeBound 529	175,875	\$4,935,149,994
Rhode Island CollegeBound Saver	18,223	\$334,363,857
South Carolina Tuition Prepaid Program	2,153	\$25,290,673
South Carolina Future Scholars - Advisor	117,397	\$3,155,121,923
South Carolina Future Scholars - Direct	75,180	\$1,801,428,437
South Dakota CollegeAccess 529 Plan - Advisor	24,736	\$985,742,871
South Dakota CollegeAccess 529 Plan - Direct	1,741	\$34,486,304
TNStars College Savings 529 Program	20,207	\$231,444,497
Tennessee BEST Prepaid Plan	173	\$10,122,010
Texas Tuition Promise Fund	32,330	\$1,090,786,131
Texas Guaranteed Tuition Plan	33,297	\$224,376,636
Texas College Savings Plan	35,523	\$693,211,533
Texas LoneStar 529 Plan	10,575	\$236,083,370
Utah my529	425,819	\$17,948,363,168
Virginia CollegeAmerica	2,437,197	\$81,946,814,697
Virginia Prepaid529	56,370	\$3,035,753,509
Virginia Invest529	382,304	\$6,592,062,821
Vermont Higher Education Plan	24,810	\$516,162,072
Washington Guaranteed Education Tuition (GET)	64,903	\$1,614,039,394
Washington DreamAhead College Investment Plan	25,916	\$815,197,219
Wisconsin EdVest	197,929	\$4,223,990,697
Wisconsin Tomorrow's Scholar 529 Plan	113,444	\$2,317,206,951
West Virginia The Hartford SMART529 College Savings Plan	82,843	\$1,936,977,937
West Virginia SMART529 WV Direct College Savings Plan	20,293	\$382,947,738
West Virginia SMART529 Select College Savings Plan	13,144	\$650,438,044
West Virginia Prepaid Tuition Plan	696	\$4,915,630
Private College 529 Plan	7,594	\$401,517,431
<b>National totals:</b>	<b>14,813,037</b>	<b>\$425,247,251,816</b>

\* Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.