

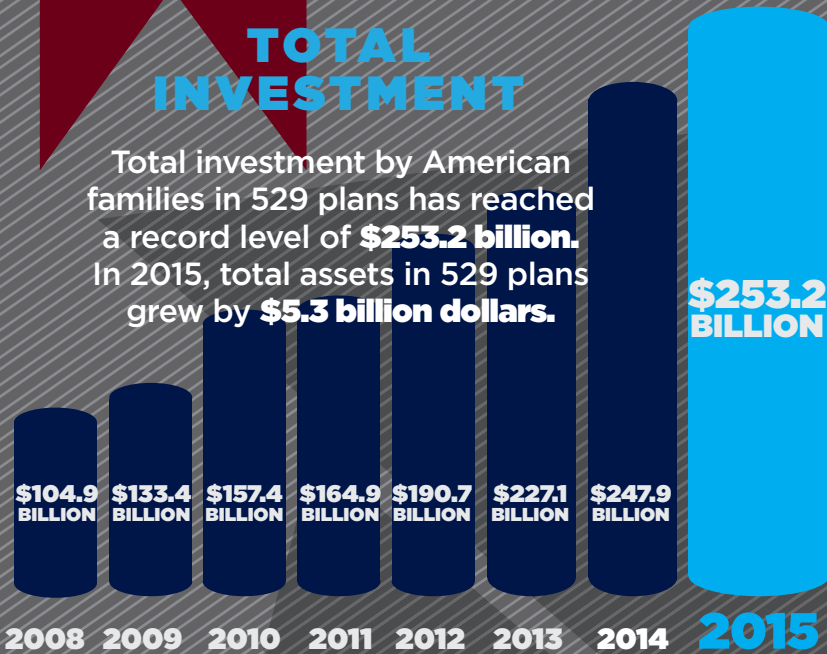


# 529 PLAN

# 2015 YEAR-END REPORT

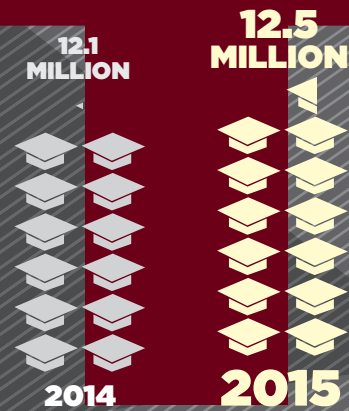
## TOTAL INVESTMENT

Total investment by American families in 529 plans has reached a record level of **\$253.2 billion**. In 2015, total assets in 529 plans grew by **\$5.3 billion dollars**.



## TOTAL NUMBER OF ACCOUNTS

The total number of 529 accounts increased **3.6%** over the past 12 months, growing from 12.1 million in December 2014 to **12.54 million as of December 2015**.



## TOTAL ASSETS

Including growth from contributions and investment returns, total assets in 529 plans grew by **\$25 billion in 2015**.

# +\$25 BILLION

# 55%

## COMMITMENT TO SAVING FOR EDUCATION

The report also demonstrates that saving for a college education continues to be a priority for parents and grandparents as more than **55% of all 529 accounts received contributions in 2015**.

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Based on data collected by CSPN from all 529 plans in the country, including 107 savings and prepaid tuition programs.