

529 Plan Data

Reporting date: December 31, 2016

reporting units 2000moor 01, 2010	Assets Under	
Program Name	Management	Open Accounts *
Alabama Prepaid Affordable College Tuition (PACT) Program	\$86,650,584	21,295
Alabama CollegeCounts 529 Fund - Advisor	\$1,070,863,831	54,711
Alabama CollegeCounts 529 Fund - Direct	\$342,644,167	20,856
University of Alaska College Savings Plan	\$480,161,939	35,079
Alaska - T. Rowe Price College Savings Plan	\$2,290,249,021	90,018
Alaska - John Hancock Freedom 529	\$4,410,442,554	176,986
The Fidelity Arizona College Savings Plan	\$456,886,150	32,406
Arizona Ivy Funds InvestEd 529 Plan	\$564,775,119	41,452
Arizona Family College Savings Program	\$70,038,443	3,678
Arkansas iShares 529 Plan	\$347,355,027	9,224
Arkansas GIFT College Investing Plan	\$342,858,120	24,881
California - ScholarShare College Savings Plan	\$7,031,977,920	282,562
Colorado - Stable Value Plus College Savings Plan	\$135,543,000	8,657
Colorado - Smart Choice College Savings Plan	\$48,719,000	11,493
Colorado - CollegeInvest Direct Portfolio College Savings Plan	\$2,868,205,974	130,650
Colorado - Scholars Choice® College Savings Program	\$3,826,600,459	204,064
Connecticut Higher Education Trust	\$2,579,514,692	111,698
Connecticut - CHET Advisor	\$421,467,898	23,268
Delaware College Investing Plan	\$627,106,034	21,964
DC College Savings Plan	\$480,960,000	22,614
Florida Stanley G. Tate Florida Prepaid College Program	\$10,915,358,392	523,168
Florida College Investment Plan	\$478,943,916	57,347
Georgia - Path2College 529 Plan	\$2,125,429,068	144,170
HI529 - Hawaii's College Savings Program	\$72,765,284	4,442
IDeal - Idaho College Savings Program	\$371,713,779	29,696
Illinois - Bright Directions	\$2,239,717,340	110,861
Illinois - Bright Start Advisor	\$1,988,383,076	83,770
Illinois - Bright Start Direct	\$4,395,462,202	172,326
College Illinois 529 Prepaid Tuition Program	\$908,016,623	39,933
Indiana - CollegeChoice 529 Direct Savings Plan	\$1,714,643,789	147,996
Indiana - CollegeChoice Advisor 529 Savings Plan	\$1,882,894,600	169,241
Indiana - CollegeChoice CD	\$15,198,147	2,123
College Savings Iowa	\$4,269,213,477	226,822
Iowa Advisor 529 Plan	\$292,209,902	49,305
Kansas - Learning Quest Direct	\$1,770,300,329	75,662
Kansas - Learning Quest Advisor	\$267,504,254	17,638
Kansas - Schwab 529 College Savings Plan	\$3,230,986,977	116,885
Kentucky Education Savings Plan Trust	\$184,038,446	13,341
Kentucky's Affordable Prepaid Tuition	\$83,700,000	4,332
Louisiana STUDENT TUITION ASSISTANCE & REVENUE TRUST (START)	\$712,570,930	56,207
Maine - NextGen College Investing Plan	\$8,751,206,177	336,292
Maryland College Investment Plan	\$4,693,661,715	215,155
Maryland Prepaid College Trust	\$946,087,434	34,726
Massachusetts U.Fund College Investing Plan	\$5,151,146,435	165,097
Massachusetts U.Plan Prepaid Tuition Program	\$87,256,327	7,132
Michigan Education Trust (MET)	\$1,054,764,234	42,383
Michigan Education Savings Program	\$4,541,871,332	235,422
Michigan 529 Advisor Plan	\$455,415,403	38,827
Minnesota College Savings Plan	\$1,241,723,585	63,839
Mississippi Affordable College Savings	\$196,395,953	12,192
Mississippi Prepaid Affordable College Tuition Program (MPACT)	\$353,331,882	18,533
MOST - Missouri's 529 College Savings Plan	\$2,617,389,574	152,867
Montana Family Education Savings Program - Bank Plan	\$78,727,107	5,167

Montana Family Education Savings Program- Investment Plan	\$133,689,323	9,456
Nebraska Educational Savings Plan Trust - Direct	\$1,817,221,946	72,467
Nebraska Educational Savings Plan Trust - Advisor	\$969,196,077	66,175
Nebraska - TD Ameritrade 529 College Savings Plan	\$957,836,667	41,959
Nebraska - State Farm 529 Plan	\$452,097,113	64,575
Nevada Prepaid Tuition Program	\$236,785,572	12,010
Nevada - Putnam 529 for America	\$407,385,395	20,202
Nevada - SSgA Upromise 529 Plan	\$1,317,061,266	138,289
Nevada - The Vanguard 529 Plan	\$13,722,709,942	330,058
Nevada - USAA College Savings Plan	\$2,917,250,196	257,905
New Hampshire - UNIQUE College Investing Plan	\$10,727,242,582	445,489
New Hampshire - Fidelity Advisor 529 Plan	\$4,335,710,105	189,894
New Jersey - Franklin Templeton 529	\$3,401,839,454	196,883
New Jersey - NJ BEST 529 College Savings Plans	\$1,415,963,913	55,004
New Mexico - The Education Plan	\$503,626,351	21,406
New Mexico - Scholar'sEdge	\$1,803,813,764	112,324
New York's 529 College Savings Program Direct Plan	\$19,567,855,604	752,822
New York's 529 College Savings Program Advisor Plan	\$4,123,554,281	191,623
North Carolina's National College Savings Program	\$1,882,023,538	133,572
North Dakota - College SAVE	\$415,573,796	30,768
Ohio - CollegeAdvantage 529 Savings Plan (guaranteed)	\$304,359,268	28,634
Ohio - CollegeAdvantage 529 Savings Plan (direct)	\$4,854,639,299	277,312
Ohio - BlackRock CollegeAdvantage 529 (advisor)	\$4,824,677,926	329,858
Oklahoma College Savings Plan	\$733,310,202	48,295
OklahomaDream 529	\$125,784,764	8,653
Oregon College Savings Plan	\$1,415,439,206	93,110
Oregon - MFS 529 Savings Plan	\$1,259,420,605	80,408
Pennsylvania 529 Investment Plan	\$2,145,977,577	102,578
Pennsylvania Guaranteed Savings Plan	\$1,795,940,819	104,323
Rhode Island - CollegeBound Saver - Direct	\$207,048,199	12,684
Rhode Island - CollegeBound 529 - Advisor	\$6,164,193,979	249,494
South Carolina Tuition Prepaid Program	\$72,873,897	3,549
South Carolina Future Scholars - Direct	\$940,509,624	46,139
South Carolina Future Scholars - Advisor	\$1,778,013,080	88,295
South Dakota - CollegeAccess 529 Plan	\$1,045,414,911	33,823
Tennessee BEST Prepaid Plan	\$35,067,093	2,417
TNStars College Savings 529 Program	\$84,668,105	11,640
Texas College Savings Plan	\$399,633,764	29,154
Texas - LoneStar 529 Plan	\$180,885,752	11,777
Texas Guaranteed Tuition Plan	\$744,239,683	57,630
Texas Tuition Promise Fund	\$686,007,659	29,907
Utah Educational Savings Plan Trust	\$9,840,821,108	318,751
Vermont Higher Education Investment Plan	\$282,802,231	18,973
Virginia inVEST	\$3,530,857,727	229,645
Virginia - CollegeWealth	\$113,822,072	18,836
Virginia - CollegeAmerica	\$52,385,634,621	2,217,072
Virginia prePAID	\$2,450,675,908	64,314
Washington Guaranteed Education Tuition	\$2,093,874,977	103,245
West Virginia - The Hartford SMART529	\$1,591,591,611	93,308
West Virginia - SMART529 Select	\$494,626,526	13,197
West Virginia - SMART529 WV Direct	\$214,732,559	14,634
West Virginia - Prepaid Tuition Plan	\$51,627,915	3,207
Wisconsin EdVest	\$2,543,681,596	155,570
Wisconsin tomorrow's scholar	\$1,712,577,953	113,312
Private College 529 Plan	\$314,463,494	8,089
	Total: \$275,099,380,216	12,865,167

^{*} Comparisons of "open accounts" data collected prior to 2009 cannot be compared to this data due to a change in our data collection methodology.